

# UniCredit Bank AG

Notice in accordance with § 6 of the general conditions

UniCredit Bank AG (the “**Issuer**”) informs the security holders of the below listed securities in accordance with § 6 of the general conditions of the securities, that with effect from today the relevant parameters have been newly determined by the calculation agent in accordance with the terms and conditions as in the table below.

This notice and further information are available on onemarkets website or any successor website thereof.

| Underlying                            | ISIN         | Product                                                 | Strike        | Knock-out-Barrier | Risk Management-Fee in % p.a. | Reference Interestrate in % p.a. | Stop Loss-Spread | Ratio |
|---------------------------------------|--------------|---------------------------------------------------------|---------------|-------------------|-------------------------------|----------------------------------|------------------|-------|
| S&P 500® (Price Return) Index         | DE000HB4H0P4 | Turbo Open End su S&P 500® (Price Return) Index         | 4.489,287199  | 4.489,287199      | 3,5                           | 3,88                             |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000HC1TJU5 | Turbo Open End su S&P 500® (Price Return) Index         | 4.659,291593  | 4.659,291593      | 3,5                           | 3,88                             |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000HC1TJV3 | Turbo Open End su S&P 500® (Price Return) Index         | 4.794,976326  | 4.794,976326      | 3,5                           | 3,88                             |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000HC5CEC1 | Turbo Open End su S&P 500® (Price Return) Index         | 4.955,590101  | 4.955,590101      | 3,5                           | 3,88                             |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000HD06CS9 | Turbo Open End su S&P 500® (Price Return) Index         | 4.116,410503  | 4.116,410503      | 3,5                           | 3,88                             |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000HD0JLN8 | Turbo Open End su S&P 500® (Price Return) Index         | 5.111,225336  | 5.111,225336      | 3,5                           | 3,88                             |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000HD0SD74 | Turbo Open End su S&P 500® (Price Return) Index         | 5.228,479676  | 5.228,479676      | 3,5                           | 3,88                             |                  | 0,01  |
| Société Générale S.A.                 | DE000HD2PAB9 | Turbo Open End su Société Générale S.A.                 | 18,658426 EUR | 18,658426 EUR     | 4                             | 2,496                            |                  | 1     |
| S&P 500® (Price Return) Index         | DE000UG361P3 | Turbo Open End su S&P 500® (Price Return) Index         | 4.878,861777  | 4.878,861777      | 3,5                           | 3,88                             |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG4RN42 | Turbo Open End su S&P 500® (Price Return) Index         | 4.725,804973  | 4.725,804973      | 3,5                           | 3,88                             |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG4TNA2 | Turbo Open End su S&P 500® (Price Return) Index         | 5.394,251756  | 5.394,251756      | 3,5                           | 3,88                             |                  | 0,01  |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG4WXS7 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 154,772217    | 154,772217        | 5                             | 2,496                            |                  | 0,1   |
| S&P 500® (Price Return) Index         | DE000UG4WYR7 | Turbo Open End su S&P 500® (Price Return) Index         | 5.281,935226  | 5.281,935226      | 3,5                           | 3,88                             |                  | 0,01  |

| Underlying                            | ISIN         | Product                                                 | Strike        | Knock-out-Barrier | Risk Management-Fee in % p.a. | Reference Interestrates in % p.a. | Stop Loss-Spread | Ratio |
|---------------------------------------|--------------|---------------------------------------------------------|---------------|-------------------|-------------------------------|-----------------------------------|------------------|-------|
| S&P 500® (Price Return) Index         | DE000UG52ME8 | Turbo Open End su S&P 500® (Price Return) Index         | 5.500,679121  | 5.500,679121      | 3,5                           | 3,88                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG5G1Q2 | Turbo Open End su S&P 500® (Price Return) Index         | 4.265,273229  | 4.265,273229      | 3,5                           | 3,88                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG5G1R0 | Turbo Open End su S&P 500® (Price Return) Index         | 4.599,493024  | 4.599,493024      | 3,5                           | 3,88                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG5G1S8 | Turbo Open End su S&P 500® (Price Return) Index         | 5.045,119423  | 5.045,119423      | 3,5                           | 3,88                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG5G1T6 | Turbo Open End su S&P 500® (Price Return) Index         | 5.602,152398  | 5.602,152398      | 3,5                           | 3,88                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG5JYZ4 | Turbo Open End su S&P 500® (Price Return) Index         | 5.712,304092  | 5.712,304092      | 3,5                           | 3,88                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG5JZ05 | Turbo Open End su S&P 500® (Price Return) Index         | 5.823,686563  | 5.823,686563      | 3,5                           | 3,88                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG5V8H7 | Turbo Open End su S&P 500® (Price Return) Index         | 5.927,65917   | 5.927,65917       | 3,5                           | 3,88                              |                  | 0,01  |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG5WT06 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 183,394265    | 183,394265        | 5                             | 2,496                             |                  | 0,1   |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG5WT14 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 187,814049    | 187,814049        | 5                             | 2,496                             |                  | 0,1   |
| S&P 500® (Price Return) Index         | DE000UG5Y0Q2 | Turbo Open End su S&P 500® (Price Return) Index         | 6.032,68711   | 6.032,68711       | 3,5                           | 3,88                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG66MQ2 | Turbo Open End su S&P 500® (Price Return) Index         | 6.135,632453  | 6.135,632453      | 3,5                           | 3,88                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG6BJE5 | Turbo Open End su S&P 500® (Price Return) Index         | 6.244,167729  | 6.244,167729      | 3,5                           | 3,88                              |                  | 0,01  |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG6PWJ7 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 196,236823    | 196,236823        | 5                             | 2,496                             |                  | 0,1   |
| S&P 500® (Price Return) Index         | DE000UG6X7E3 | Turbo Open End su S&P 500® (Price Return) Index         | 6.337,427344  | 6.337,427344      | 3,5                           | 3,88                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG739R6 | Turbo Open End su S&P 500® (Price Return) Index         | 6.439,633996  | 6.439,633996      | 3,5                           | 3,88                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UG7J9E6 | Turbo Open End su S&P 500® (Price Return) Index         | 6.524,905818  | 6.524,905818      | 3,5                           | 3,88                              |                  | 0,01  |
| Société Générale S.A.                 | DE000UG7ZS44 | Turbo Open End su Société Générale S.A.                 | 48,580263 EUR | 48,580263 EUR     | 4                             | 2,496                             |                  | 1     |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG83JF6 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 201,861253    | 201,861253        | 5                             | 2,496                             |                  | 0,1   |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG83JG4 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 206,22247     | 206,22247         | 5                             | 2,496                             |                  | 0,1   |

| Underlying                            | ISIN         | Product                                                 | Strike        | Knock-out-Barrier | Risk Management-Fee in % p.a. | Reference Interestrates in % p.a. | Stop Loss-Spread | Ratio |
|---------------------------------------|--------------|---------------------------------------------------------|---------------|-------------------|-------------------------------|-----------------------------------|------------------|-------|
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG8ZDD5 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 226,797479    | 226,797479        | 5                             | 2,496                             |                  | 0,1   |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG994E5 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 215,635683    | 215,635683        | 5                             | 2,496                             |                  | 0,1   |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UG9GV99 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 221,766017    | 221,766017        | 5                             | 2,496                             |                  | 0,1   |
| Société Générale S.A.                 | DE000UG9M2S4 | Turbo Open End su Société Générale S.A.                 | 51,267781 EUR | 51,267781 EUR     | 4                             | 2,496                             |                  | 1     |
| S&P 500® (Price Return) Index         | DE000UG9WW72 | Turbo Open End su S&P 500® (Price Return) Index         | 7.828,6077    | 7.828,6077        | 3,5                           | 3,88                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UN00KG2 | Turbo Open End su S&P 500® (Price Return) Index         | 7.928,563614  | 7.928,563614      | 3,5                           | 3,88                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UN0G486 | Turbo Open End su S&P 500® (Price Return) Index         | 8.030,222495  | 8.030,222495      | 3,5                           | 3,88                              |                  | 0,01  |
| Société Générale S.A.                 | DE000UN11JP2 | Turbo Open End su Société Générale S.A.                 | 53,505832 EUR | 53,505832 EUR     | 4                             | 2,496                             |                  | 1     |
| S&P 500® (Price Return) Index         | DE000UN172A7 | Turbo Open End su S&P 500® (Price Return) Index         | 8.129,964585  | 8.129,964585      | 3,5                           | 3,88                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UN2HD28 | Turbo Open End su S&P 500® (Price Return) Index         | 8.239,416787  | 8.239,416787      | 3,5                           | 3,88                              |                  | 0,01  |
| Société Générale S.A.                 | DE000UN2JXM2 | Turbo Open End su Société Générale S.A.                 | 56,2196 EUR   | 56,2196 EUR       | 4                             | 2,496                             |                  | 1     |
| S&P 500® (Price Return) Index         | DE000UN3W4J9 | Turbo Open End su S&P 500® (Price Return) Index         | 8.344,213929  | 8.344,213929      | 3,5                           | 3,88                              |                  | 0,01  |
| Société Générale S.A.                 | DE000UN47XN2 | Turbo Open End su Société Générale S.A.                 | 87,107042 EUR | 87,107042 EUR     | 4                             | 2,496                             |                  | 1     |
| S&P 500® (Price Return) Index         | DE000UN6P8L2 | Turbo Open End su S&P 500® (Price Return) Index         | 6.610,508161  | 6.610,508161      | 3,5                           | 3,88                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UN6VXV9 | Turbo Open End su S&P 500® (Price Return) Index         | 6.705,535245  | 6.705,535245      | 3,5                           | 3,88                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UN6VXW7 | Turbo Open End su S&P 500® (Price Return) Index         | 6.809,103326  | 6.809,103326      | 3,5                           | 3,88                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UN6VXX5 | Turbo Open End su S&P 500® (Price Return) Index         | 6.912,67141   | 6.912,67141       | 3,5                           | 3,88                              |                  | 0,01  |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UN6VY54 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 252,395605    | 252,395605        | 5                             | 2,496                             |                  | 0,1   |
| S&P 500® (Price Return) Index         | DE000UN770W2 | Turbo Open End su S&P 500® (Price Return) Index         | 7.007,495745  | 7.007,495745      | 3,5                           | 3,88                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UN770X0 | Turbo Open End su S&P 500® (Price Return) Index         | 7.110,921335  | 7.110,921335      | 3,5                           | 3,88                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UN7B6H9 | Turbo Open End su S&P 500® (Price Return) Index         | 7.208,782992  | 7.208,782992      | 3,5                           | 3,88                              |                  | 0,01  |

| Underlying                            | ISIN         | Product                                                 | Strike        | Knock-out-Barrier | Risk Management-Fee in % p.a. | Reference Interestrates in % p.a. | Stop Loss-Spread | Ratio |
|---------------------------------------|--------------|---------------------------------------------------------|---------------|-------------------|-------------------------------|-----------------------------------|------------------|-------|
| S&P 500® (Price Return) Index         | DE000UN7GBE0 | Turbo Open End su S&P 500® (Price Return) Index         | 8.462,602125  | 8.462,602125      | 3,5                           | 3,88                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UN7PHY6 | Turbo Open End su S&P 500® (Price Return) Index         | 7.300,956396  | 7.300,956396      | 3,5                           | 3,88                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UN826K7 | Turbo Open End su S&P 500® (Price Return) Index         | 8.563,829906  | 8.563,829906      | 3,5                           | 3,88                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UN826L5 | Turbo Open End su S&P 500® (Price Return) Index         | 8.663,890004  | 8.663,890004      | 3,5                           | 3,88                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UN827Q2 | Turbo Open End su S&P 500® (Price Return) Index         | 8.765,136543  | 8.765,136543      | 3,5                           | 3,88                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UN88UX1 | Turbo Open End su S&P 500® (Price Return) Index         | 8.867,964139  | 8.867,964139      | 3,5                           | 3,88                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UN8T4B6 | Turbo Open End su S&P 500® (Price Return) Index         | 8.970,90433   | 8.970,90433       | 3,5                           | 3,88                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UN8Y987 | Turbo Open End su S&P 500® (Price Return) Index         | 9.072,220313  | 9.072,220313      | 3,5                           | 3,88                              |                  | 0,01  |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UN9L5Z9 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 284,629533    | 284,629533        | 5                             | 2,496                             |                  | 0,1   |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UN9N8Y4 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 335,353845    | 335,353845        | 5                             | 2,496                             |                  | 0,1   |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UR0J734 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 325,939598    | 325,939598        | 5                             | 2,496                             |                  | 0,1   |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UR1WGX5 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 357,871024    | 357,871024        | 5                             | 2,496                             |                  | 0,1   |
| S&P 500® (Price Return) Index         | DE000UR1YN84 | Turbo Open End su S&P 500® (Price Return) Index         | 7.452,080653  | 7.452,080653      | 3,5                           | 3,88                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UR1YNB3 | Turbo Open End su S&P 500® (Price Return) Index         | 9.191,150315  | 9.191,150315      | 3,5                           | 3,88                              |                  | 0,01  |
| EURO STOXX® Banks (Price) Index (EUR) | DE000UR2DSU4 | Turbo Open End su EURO STOXX® Banks (Price) Index (EUR) | 348,088504    | 348,088504        | 5                             | 2,496                             |                  | 0,1   |
| Société Générale S.A.                 | DE000UR32WK3 | Turbo Open End su Société Générale S.A.                 | 79,206258 EUR | 79,206258 EUR     | 4                             | 2,496                             |                  | 1     |
| Société Générale S.A.                 | DE000UR32WL1 | Turbo Open End su Société Générale S.A.                 | 84,203524 EUR | 84,203524 EUR     | 4                             | 2,496                             |                  | 1     |
| S&P 500® (Price Return) Index         | DE000UR32WR8 | Turbo Open End su S&P 500® (Price Return) Index         | 7.616,787345  | 7.616,787345      | 3,5                           | 3,88                              |                  | 0,01  |
| S&P 500® (Price Return) Index         | DE000UR32WT4 | Turbo Open End su S&P 500® (Price Return) Index         | 9.298,681262  | 9.298,681262      | 3,5                           | 3,88                              |                  | 0,01  |