

UniCredit Bank AG

Notice in accordance with § 6 of the general conditions

UniCredit Bank AG (the “**Issuer**”) informs the security holders of the below listed securities in accordance with § 6 of the general conditions of the securities, that with effect from today the relevant parameters have been newly determined by the calculation agent in accordance with the terms and conditions as in the table below.

This notice and further information are available on onemarkets website or any successor website thereof.

Underlying	ISIN	Product	Strike	Knock-out-Barrier	Risk Management-Fee in % p.a.	Reference Interestrate in % p.a.	Stop Loss-Spread	Ratio
S&P 500® (Price Return) Index	DE000HB4H0P4	Turbo Open End su S&P 500® (Price Return) Index	4.479,133159	4.479,133159	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000HC1TJU5	Turbo Open End su S&P 500® (Price Return) Index	4.648,700991	4.648,700991	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000HC1TJV3	Turbo Open End su S&P 500® (Price Return) Index	4.784,037291	4.784,037291	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000HC5CEC1	Turbo Open End su S&P 500® (Price Return) Index	4.944,238618	4.944,238618	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000HD06CS9	Turbo Open End su S&P 500® (Price Return) Index	4.107,213991	4.107,213991	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000HD0JLN8	Turbo Open End su S&P 500® (Price Return) Index	5.099,474192	5.099,474192	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000HD0SD74	Turbo Open End su S&P 500® (Price Return) Index	5.216,427429	5.216,427429	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UG361P3	Turbo Open End su S&P 500® (Price Return) Index	4.867,70733	4.867,70733	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UG4RN42	Turbo Open End su S&P 500® (Price Return) Index	4.715,043566	4.715,043566	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UG4TNA2	Turbo Open End su S&P 500® (Price Return) Index	5.381,773816	5.381,773816	3,5	3,65		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UG4WXS7	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	155,222169	155,222169	5	2,257		0,1
S&P 500® (Price Return) Index	DE000UG4WYR7	Turbo Open End su S&P 500® (Price Return) Index	5.269,745707	5.269,745707	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UG52ME8	Turbo Open End su S&P 500® (Price Return) Index	5.487,927879	5.487,927879	3,5	3,65		0,01

Underlying	ISIN	Product	Strike	Knock-out-Barrier	Risk Management-Fee in % p.a.	Reference Interestrates in % p.a.	Stop Loss-Spread	Ratio
S&P 500® (Price Return) Index	DE000UG5G1Q2	Turbo Open End su S&P 500® (Price Return) Index	4.255,694443	4.255,694443	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UG5G1R0	Turbo Open End su S&P 500® (Price Return) Index	4.589,055979	4.589,055979	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UG5G1S8	Turbo Open End su S&P 500® (Price Return) Index	5.033,538033	5.033,538033	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UG5G1T6	Turbo Open End su S&P 500® (Price Return) Index	5.589,140579	5.589,140579	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UG5JYZ4	Turbo Open End su S&P 500® (Price Return) Index	5.699,009408	5.699,009408	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UG5JZ05	Turbo Open End su S&P 500® (Price Return) Index	5.810,105854	5.810,105854	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UG5V8H7	Turbo Open End su S&P 500® (Price Return) Index	5.913,811466	5.913,811466	3,5	3,65		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UG5WT06	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	183,769629	183,769629	5	2,257		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UG5WT14	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	188,177893	188,177893	5	2,257		0,1
S&P 500® (Price Return) Index	DE000UG5Y0Q2	Turbo Open End su S&P 500® (Price Return) Index	6.018,569699	6.018,569699	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UG66MQ2	Turbo Open End su S&P 500® (Price Return) Index	6.121,250685	6.121,250685	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UG6BJE5	Turbo Open End su S&P 500® (Price Return) Index	6.229,507247	6.229,507247	3,5	3,65		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UG6PWJ7	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	196,578717	196,578717	5	2,257		0,1
S&P 500® (Price Return) Index	DE000UG6X7E3	Turbo Open End su S&P 500® (Price Return) Index	6.322,527376	6.322,527376	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UG739R6	Turbo Open End su S&P 500® (Price Return) Index	6.424,471567	6.424,471567	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UG7J9E6	Turbo Open End su S&P 500® (Price Return) Index	6.509,524415	6.509,524415	3,5	3,65		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UG83JF6	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	202,188486	202,188486	5	2,257		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UG83JG4	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	206,538341	206,538341	5	2,257		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UG8ZDD5	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	227,059732	227,059732	5	2,257		0,1

Underlying	ISIN	Product	Strike	Knock-out-Barrier	Risk Management-Fee in % p.a.	Reference Interestrates in % p.a.	Stop Loss-Spread	Ratio
EURO STOXX® Banks (Price) Index (EUR)	DE000UG994E5	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	215,927023	215,927023	5	2,257		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UG9GV99	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	222,04138	222,04138	5	2,257		0,1
S&P 500® (Price Return) Index	DE000UG9WW72	Turbo Open End su S&P 500® (Price Return) Index	7.830,13681	7.830,13681	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UN00KG2	Turbo Open End su S&P 500® (Price Return) Index	7.930,084865	7.930,084865	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UN0G486	Turbo Open End su S&P 500® (Price Return) Index	8.031,735752	8.031,735752	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UN172A7	Turbo Open End su S&P 500® (Price Return) Index	8.131,469998	8.131,469998	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UN2HD28	Turbo Open End su S&P 500® (Price Return) Index	8.240,913596	8.240,913596	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UN3W4J9	Turbo Open End su S&P 500® (Price Return) Index	8.345,702499	8.345,702499	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UN6P8L2	Turbo Open End su S&P 500® (Price Return) Index	6.594,906935	6.594,906935	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UN6VXV9	Turbo Open End su S&P 500® (Price Return) Index	6.689,689994	6.689,689994	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UN6VXW7	Turbo Open End su S&P 500® (Price Return) Index	6.792,99212	6.792,99212	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UN6VXX5	Turbo Open End su S&P 500® (Price Return) Index	6.896,294246	6.896,294246	3,5	3,65		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UN6VY54	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	252,591142	252,591142	5	2,257		0,1
S&P 500® (Price Return) Index	DE000UN770W2	Turbo Open End su S&P 500® (Price Return) Index	6.990,875077	6.990,875077	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UN770X0	Turbo Open End su S&P 500® (Price Return) Index	7.094,035077	7.094,035077	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UN7B6H9	Turbo Open End su S&P 500® (Price Return) Index	7.191,645429	7.191,645429	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UN7GBE0	Turbo Open End su S&P 500® (Price Return) Index	8.464,081385	8.464,081385	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UN7PHY6	Turbo Open End su S&P 500® (Price Return) Index	7.283,582138	7.283,582138	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UN826K7	Turbo Open End su S&P 500® (Price Return) Index	8.565,301206	8.565,301206	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UN826L5	Turbo Open End su S&P 500® (Price Return) Index	8.665,353437	8.665,353437	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UN827Q2	Turbo Open End su S&P 500® (Price Return) Index	8.766,592016	8.766,592016	3,5	3,65		0,01

Underlying	ISIN	Product	Strike	Knock-out-Barrier	Risk Management-Fee in % p.a.	Reference Interestrates in % p.a.	Stop Loss-Spread	Ratio
S&P 500® (Price Return) Index	DE000UN88UX1	Turbo Open End su S&P 500® (Price Return) Index	8.869,411528	8.869,411528	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UN8T4B6	Turbo Open End su S&P 500® (Price Return) Index	8.972,343625	8.972,343625	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UN8Y987	Turbo Open End su S&P 500® (Price Return) Index	9.073,65164	9.073,65164	3,5	3,65		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UN9L5Z9	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	284,741069	284,741069	5	2,257		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UN9N8Y4	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	336,677906	336,677906	5	2,257		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UR0J734	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	327,254701	327,254701	5	2,257		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UR1WGX5	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	359,216504	359,216504	5	2,257		0,1
S&P 500® (Price Return) Index	DE000UR1YN84	Turbo Open End su S&P 500® (Price Return) Index	7.434,318313	7.434,318313	3,5	3,65		0,01
S&P 500® (Price Return) Index	DE000UR1YNB3	Turbo Open End su S&P 500® (Price Return) Index	9.192,572293	9.192,572293	3,5	3,65		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UR2DSU4	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	349,424676	349,424676	5	2,257		0,1