

# UniCredit Bank AG

Notice in accordance with § 6 of the general conditions

UniCredit Bank AG (the “**Issuer**”) informs the security holders of the below listed securities in accordance with § 6 of the general conditions of the securities, that with effect from today the relevant parameters have been newly determined by the calculation agent in accordance with the terms and conditions as in the table below.

This notice and further information are available on onemarkets website or any successor website thereof.

Underlying	ISIN	Product	Strike	Knock-out-Barrier	Risk Management-Fee in % p.a.	Reference Interstrate in % p.a.	Stop Loss-Spread	Ratio
S&P 500® (Price Return) Index	DE000HB4H0P4	Turbo Open End su S&P 500® (Price Return) Index	4.370,213116	4.370,213116	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000HC1TJU5	Turbo Open End su S&P 500® (Price Return) Index	4.534,783516	4.534,783516	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000HC1TJV3	Turbo Open End su S&P 500® (Price Return) Index	4.666,131243	4.666,131243	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000HC5CEC1	Turbo Open End su S&P 500® (Price Return) Index	4.821,611194	4.821,611194	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000HD06CS9	Turbo Open End su S&P 500® (Price Return) Index	4.009,254978	4.009,254978	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000HD0JLN8	Turbo Open End su S&P 500® (Price Return) Index	4.972,271732	4.972,271732	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000HD0SD74	Turbo Open End su S&P 500® (Price Return) Index	5.085,778171	5.085,778171	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000UG1EDK0	Turbo Open End su S&P 500® (Price Return) Index	7.249,37729	7.249,37729	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000UG2UW55	Turbo Open End su S&P 500® (Price Return) Index	7.348,782443	7.348,782443	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000UG361P3	Turbo Open End su S&P 500® (Price Return) Index	4.747,335398	4.747,335398	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000UG4RN42	Turbo Open End su S&P 500® (Price Return) Index	4.599,17087	4.599,17087	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000UG4TNA2	Turbo Open End su S&P 500® (Price Return) Index	5.246,251542	5.246,251542	3,5	3,63		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UG4WXS7	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	154,892962	154,892962	5	1,893		0,1

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S&P 500® (Price Return) Index	DE000UG4WYR7	Turbo Open End su S&P 500® (Price Return) Index	5.137,525078	5.137,525078	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000UG52ME8	Turbo Open End su S&P 500® (Price Return) Index	5.349,277079	5.349,277079	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000UG5G1Q2	Turbo Open End su S&P 500® (Price Return) Index	4.153,359479	4.153,359479	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000UG5G1R0	Turbo Open End su S&P 500® (Price Return) Index	4.476,896333	4.476,896333	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000UG5G1S8	Turbo Open End su S&P 500® (Price Return) Index	4.908,278812	4.908,278812	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000UG5G1T6	Turbo Open End su S&P 500® (Price Return) Index	5.447,506894	5.447,506894	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000UG5JYZ4	Turbo Open End su S&P 500® (Price Return) Index	5.554,137711	5.554,137711	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000UG5JZ05	Turbo Open End su S&P 500® (Price Return) Index	5.661,959974	5.661,959974	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000UG5V8H7	Turbo Open End su S&P 500® (Price Return) Index	5.762,609216	5.762,609216	3,5	3,63		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UG5WT06	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	182,604377	182,604377	5	1,893		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UG5WT14	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	186,883535	186,883535	5	1,893		0,1
S&P 500® (Price Return) Index	DE000UG5Y0Q2	Turbo Open End su S&P 500® (Price Return) Index	5.864,280066	5.864,280066	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000UG66MQ2	Turbo Open End su S&P 500® (Price Return) Index	5.963,934878	5.963,934878	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000UG6BJE5	Turbo Open End su S&P 500® (Price Return) Index	6.069,000958	6.069,000958	3,5	3,63		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UG6PWJ7	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	195,038326	195,038326	5	1,893		0,1
S&P 500® (Price Return) Index	DE000UG6X7E3	Turbo Open End su S&P 500® (Price Return) Index	6.159,279637	6.159,279637	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000UG739R6	Turbo Open End su S&P 500® (Price Return) Index	6.258,219378	6.258,219378	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000UG7J9E6	Turbo Open End su S&P 500® (Price Return) Index	6.340,765584	6.340,765584	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000UG81FH4	Turbo Open End su S&P 500® (Price Return) Index	7.460,562334	7.460,562334	3,5	3,63		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UG83JF6	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	200,483804	200,483804	5	1,893		0,1

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EURO STOXX® Banks (Price) Index (EUR)	DE000UG83JG4	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	204,706278	204,706278	5	1,893		0,1
S&P 500® (Price Return) Index	DE000UG8C495	Turbo Open End su S&P 500® (Price Return) Index	7.560,794996	7.560,794996	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000UG8KKF7	Turbo Open End su S&P 500® (Price Return) Index	7.660,260566	7.660,260566	3,5	3,63		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UG8ZDD5	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	224,626643	224,626643	5	1,893		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UG994E5	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	213,819981	213,819981	5	1,893		0,1
S&P 500® (Price Return) Index	DE000UG9FL19	Turbo Open End su S&P 500® (Price Return) Index	7.764,274449	7.764,274449	3,5	3,63		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UG9GV99	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	219,755278	219,755278	5	1,893		0,1
S&P 500® (Price Return) Index	DE000UG9WW72	Turbo Open End su S&P 500® (Price Return) Index	7.866,561498	7.866,561498	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000UN00KG2	Turbo Open End su S&P 500® (Price Return) Index	7.966,451792	7.966,451792	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000UN0G486	Turbo Open End su S&P 500® (Price Return) Index	8.068,043938	8.068,043938	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000UN172A7	Turbo Open End su S&P 500® (Price Return) Index	8.167,720543	8.167,720543	3,5	3,63		0,01
S&P 500® (Price Return) Index	DE000UN2HD28	Turbo Open End su S&P 500® (Price Return) Index	8.277,100898	8.277,100898	3,5	3,63		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UN2SZK2	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	283,827289	283,827289	5	1,893		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UN2SZL0	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	293,737684	293,737684	5	1,893		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UN2SZM8	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	303,648066	303,648066	5	1,893		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UN3K7Q1	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	298,136184	298,136184	5	1,893		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UN3K7R9	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	309,053307	309,053307	5	1,893		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UN3K7S7	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	318,977983	318,977983	5	1,893		0,1

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EURO STOXX® Banks (Price) Index (EUR)	DE000UN3STY4	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	314,150132	314,150132	5	1,893		0,1
S&P 500® (Price Return) Index	DE000UN3W4J9	Turbo Open End su S&P 500® (Price Return) Index	8.381,82924	8.381,82924	3,5	3,63		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UN4MLC8	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	274,899847	274,899847	5	1,893		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UN4TP36	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	324,709138	324,709138	5	1,893		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UN4ZXL6	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	279,074848	279,074848	5	1,893		0,1
S&P 500® (Price Return) Index	DE000UN6P8L2	Turbo Open End su S&P 500® (Price Return) Index	6.423,526202	6.423,526202	3,5	3,68		0,01
S&P 500® (Price Return) Index	DE000UN6VXV9	Turbo Open End su S&P 500® (Price Return) Index	6.515,514342	6.515,514342	3,5	3,68		0,01
S&P 500® (Price Return) Index	DE000UN6VXW7	Turbo Open End su S&P 500® (Price Return) Index	6.615,770348	6.615,770348	3,5	3,68		0,01
S&P 500® (Price Return) Index	DE000UN6VXX5	Turbo Open End su S&P 500® (Price Return) Index	6.716,026353	6.716,026353	3,5	3,68		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UN6VY54	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	249,410322	249,410322	5	1,893		0,1
S&P 500® (Price Return) Index	DE000UN770W2	Turbo Open End su S&P 500® (Price Return) Index	6.807,818227	6.807,818227	3,5	3,68		0,01
S&P 500® (Price Return) Index	DE000UN770X0	Turbo Open End su S&P 500® (Price Return) Index	6.907,936302	6.907,936302	3,5	3,68		0,01
S&P 500® (Price Return) Index	DE000UN7B6H9	Turbo Open End su S&P 500® (Price Return) Index	7.002,668372	7.002,668372	3,5	3,68		0,01