

# UniCredit Bank AG

Notice in accordance with § 6 of the general conditions

UniCredit Bank AG (the “**Issuer**”) informs the security holders of the below listed securities in accordance with § 6 of the general conditions of the securities, that with effect from today the relevant parameters have been newly determined by the calculation agent in accordance with the terms and conditions as in the table below.

This notice and further information are available on onemarkets website or any successor website thereof.

Underlying	ISIN	Product	Strike	Knock-out-Barrier	Risk Management-Fee in % p.a.	Reference Interstrate in % p.a.	Stop Loss-Spread	Ratio
S&P 500® (Price Return) Index	DE000HB4H0P4	Turbo Open End su S&P 500® (Price Return) Index	4.284,239595	4.284,239595	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000HB63Q55	Turbo Open End su S&P 500® (Price Return) Index	3.742,867523	3.742,867523	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000HB7HR60	Turbo Open End su S&P 500® (Price Return) Index	4.129,670641	4.129,670641	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000HC101K5	Turbo Open End su S&P 500® (Price Return) Index	4.139,447335	4.139,447335	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000HC1TJU5	Turbo Open End su S&P 500® (Price Return) Index	4.444,962529	4.444,962529	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000HC1TJV3	Turbo Open End su S&P 500® (Price Return) Index	4.573,239503	4.573,239503	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000HC5CEC1	Turbo Open End su S&P 500® (Price Return) Index	4.725,084508	4.725,084508	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000HD06CS9	Turbo Open End su S&P 500® (Price Return) Index	3.931,720248	3.931,720248	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000HD0B1S2	Turbo Open End su S&P 500® (Price Return) Index	3.451,603642	3.451,603642	3,5	4,01		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000HD0GPU0	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	108,148281	108,148281	5	1,946		0,1
S&P 500® (Price Return) Index	DE000HD0JLN8	Turbo Open End su S&P 500® (Price Return) Index	4.872,222772	4.872,222772	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000HD0SD74	Turbo Open End su S&P 500® (Price Return) Index	4.983,075564	4.983,075564	3,5	4,01		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000HD0WYX3	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	112,861865	112,861865	5	1,946		0,1

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EURO STOXX® Banks (Price) Index (EUR)	DE000HD32XV5	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	119,109355	119,109355	5	1,946		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000HD3LPD0	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	123,237676	123,237676	5	1,946		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000HD7NPP1	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	127,495898	127,495898	5	1,946		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000HD81QR4	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	131,586784	131,586784	5	1,946		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000HD85UA3	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	135,939792	135,939792	5	1,946		0,1
S&P 500® (Price Return) Index	DE000UG07NE0	Turbo Open End su S&P 500® (Price Return) Index	7.069,737895	7.069,737895	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000UG09C64	Turbo Open End su S&P 500® (Price Return) Index	6.967,959949	6.967,959949	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000UG11V59	Turbo Open End su S&P 500® (Price Return) Index	7.171,174755	7.171,174755	3,5	4,01		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UG12GZ9	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	140,958478	140,958478	5	1,946		0,1
S&P 500® (Price Return) Index	DE000UG1EDK0	Turbo Open End su S&P 500® (Price Return) Index	7.273,270888	7.273,270888	3,5	4,01		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UG1Y1E0	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	148,24002	148,24002	5	1,946		0,1
S&P 500® (Price Return) Index	DE000UG2UW55	Turbo Open End su S&P 500® (Price Return) Index	7.372,611679	7.372,611679	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000UG361P3	Turbo Open End su S&P 500® (Price Return) Index	4.652,545187	4.652,545187	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000UG4RN42	Turbo Open End su S&P 500® (Price Return) Index	4.507,844588	4.507,844588	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000UG4TNA2	Turbo Open End su S&P 500® (Price Return) Index	5.139,79725	5.139,79725	3,5	4,01		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UG4WXS7	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	154,389646	154,389646	5	1,946		0,1
S&P 500® (Price Return) Index	DE000UG4WYR7	Turbo Open End su S&P 500® (Price Return) Index	5.033,612686	5.033,612686	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000UG52ME8	Turbo Open End su S&P 500® (Price Return) Index	5.240,414164	5.240,414164	3,5	4,01		0,01

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EURO STOXX® Banks (Price) Index (EUR)	DE000UG53EG8	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	159,506318	159,506318	5	1,946		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UG53EH6	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	163,704426	163,704426	5	1,946		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UG53EJ2	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	167,90249	167,90249	5	1,946		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UG5ELJ6	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	172,513401	172,513401	5	1,946		0,1
S&P 500® (Price Return) Index	DE000UG5G1Q2	Turbo Open End su S&P 500® (Price Return) Index	4.072,455754	4.072,455754	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000UG5G1R0	Turbo Open End su S&P 500® (Price Return) Index	4.388,428686	4.388,428686	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000UG5G1S8	Turbo Open End su S&P 500® (Price Return) Index	4.809,725937	4.809,725937	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000UG5G1T6	Turbo Open End su S&P 500® (Price Return) Index	5.336,347483	5.336,347483	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000UG5JYZ4	Turbo Open End su S&P 500® (Price Return) Index	5.440,485398	5.440,485398	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000UG5JZ05	Turbo Open End su S&P 500® (Price Return) Index	5.545,786899	5.545,786899	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000UG5V8H7	Turbo Open End su S&P 500® (Price Return) Index	5.644,08308	5.644,08308	3,5	4,01		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UG5WSZ9	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	177,294798	177,294798	5	1,946		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UG5WT06	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	181,477685	181,477685	5	1,946		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UG5WT14	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	185,660607	185,660607	5	1,946		0,1
S&P 500® (Price Return) Index	DE000UG5Y0Q2	Turbo Open End su S&P 500® (Price Return) Index	5.743,376982	5.743,376982	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000UG66MQ2	Turbo Open End su S&P 500® (Price Return) Index	5.840,701975	5.840,701975	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000UG6BJE5	Turbo Open End su S&P 500® (Price Return) Index	5.943,311734	5.943,311734	3,5	4,01		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UG6PWJ7	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	193,631946	193,631946	5	1,946		0,1
S&P 500® (Price Return) Index	DE000UG6X7E3	Turbo Open End su S&P 500® (Price Return) Index	6.031,4798	6.031,4798	3,5	4,01		0,01

Underlying	ISIN	Product	Strike	Knock-out-Barrier	Risk Management-Fee in % p.a.	Reference Interstrate in % p.a.	Stop Loss-Spread	Ratio
S&P 500® (Price Return) Index	DE000UG739R6	Turbo Open End su S&P 500® (Price Return) Index	6.128,106446	6.128,106446	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000UG7J9E6	Turbo Open End su S&P 500® (Price Return) Index	6.208,722811	6.208,722811	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000UG7UPW2	Turbo Open End su S&P 500® (Price Return) Index	6.304,425873	6.304,425873	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000UG81FH4	Turbo Open End su S&P 500® (Price Return) Index	7.484,319195	7.484,319195	3,5	4,01		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UG83JF6	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	198,954929	198,954929	5	1,946		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UG83JG4	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	203,082413	203,082413	5	1,946		0,1
S&P 500® (Price Return) Index	DE000UG8C487	Turbo Open End su S&P 500® (Price Return) Index	6.380,983203	6.380,983203	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000UG8C495	Turbo Open End su S&P 500® (Price Return) Index	7.584,486961	7.584,486961	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000UG8KKF7	Turbo Open End su S&P 500® (Price Return) Index	7.683,888137	7.683,888137	3,5	4,01		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UG8ZDD5	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	222,554683	222,554683	5	1,946		0,1
S&P 500® (Price Return) Index	DE000UG90HY6	Turbo Open End su S&P 500® (Price Return) Index	6.456,06434	6.456,06434	3,5	4,01		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UG994E5	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	211,991108	211,991108	5	1,946		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UG994G0	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	263,780452	263,780452	5	1,946		0,1
EURO STOXX® Banks (Price) Index (EUR)	DE000UG994H8	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	273,676761	273,676761	5	1,946		0,1
S&P 500® (Price Return) Index	DE000UG9FL19	Turbo Open End su S&P 500® (Price Return) Index	7.787,834667	7.787,834667	3,5	4,01		0,01
EURO STOXX® Banks (Price) Index (EUR)	DE000UG9GV99	Turbo Open End su EURO STOXX® Banks (Price) Index (EUR)	217,79289	217,79289	5	1,946		0,1
S&P 500® (Price Return) Index	DE000UG9KL79	Turbo Open End su S&P 500® (Price Return) Index	6.532,376443	6.532,376443	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000UG9WW72	Turbo Open End su S&P 500® (Price Return) Index	7.890,055492	7.890,055492	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000UN00KG2	Turbo Open End su S&P 500® (Price Return) Index	7.989,881114	7.989,881114	3,5	4,01		0,01

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S&P 500® (Price Return) Index	DE000UN0G486	Turbo Open End su S&P 500® (Price Return) Index	8.091,407483	8.091,407483	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000UN172A7	Turbo Open End su S&P 500® (Price Return) Index	8.191,019552	8.191,019552	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000UN21Z70	Turbo Open End su S&P 500® (Price Return) Index	6.632,724984	6.632,724984	3,5	4,01		0,01
S&P 500® (Price Return) Index	DE000UN28YY7	Turbo Open End su S&P 500® (Price Return) Index	6.724,77668	6.724,77668	3,5	4,12		0,01
S&P 500® (Price Return) Index	DE000UN2HD28	Turbo Open End su S&P 500® (Price Return) Index	8.300,078971	8.300,078971	3,5	4,12		0,01
S&P 500® (Price Return) Index	DE000UN2JVN4	Turbo Open End su S&P 500® (Price Return) Index	6.900,038738	6.900,038738	3,5	4,12		0,01