

## Notice in relation to the Certificate

Benchmark Leva GENERALI X2 with ISIN DE000HV40TU0  
Benchmark Leva GENERALI X -2 with ISIN DE000HV40TV8  
Benchmark Leva ENEL X2 with ISIN DE000HV40TW6  
Benchmark Leva ENEL X -2 with ISIN DE000HV40TX4  
Benchmark Leva ENI X2 with ISIN DE000HV40TY2  
Benchmark Leva ENI X -2 with ISIN DE000HV40TZ9  
Benchmark Leva FIAT-FCA X2 with ISIN DE000HV40U04  
Benchmark Leva FIAT-FCA X -2 with ISIN DE000HV40U12  
Benchmark Leva INTESA SANPAOLO X2 with ISIN DE000HV40U20  
Benchmark Leva INTESA SANPAOLO X -2 with ISIN DE000HV40U38  
Benchmark Leva TELECOM ITALIA X2 with ISIN DE000HV40U46  
Benchmark Leva TELECOM ITALIA X -2 with ISIN DE000HV40U53

(the “**Certificates**”)

In relation to the Final Terms dated 5<sup>th</sup> June 2018 for the issuance of the Close End Leverage Certificates, UniCredit Bank AG, Issuer of the Certificates, communicates the intention to publish advertisements in Italy referring to the Certificates and the admission to trading on SeDeX MTF, which may be qualified as a public offer of Certificates in Italy under Italian law and such Final Terms has been prepared for this purpose.

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