

CORPORATE EVENT NOTICE:	Modifica delle caratteristiche del sottostante UNICREDIT BANK
SEDE DI NEGOZIAZIONE:	Milan
DISPOSIZIONE:	MIL_20231004_03181_TLX
DATA:	04/10/2023
MERCATO:	EuroTLX

OGGETTO: VARIAZIONE DEL SOTTOSTANTE Novartis AG / CH0012005267 A DECORRERE DAL 05 /10/2023

1. Informazioni inerenti la Corporate action

DESCRIZIONE: The company Novartis (NOVN.S) has announced on 18 August 2023 a spinoff of its Generics and Biosimilars business as an independent company under the name Sandoz Group (SDZ.S). Shareholders of Novartis shall be entitled to receive for every 5 Novartis-shares 1 shares of the new company.

DATA DI EFFICACIA: 04/10/2023

2. Dettagli sulle modalità di rettifica

MERCATO DERIVATI: Eurex

CRITERIO DI RETTIFICA: The respective Basket Component will be substituted by 1 x Novartis AG (CH0012005267) + 0.2 x Sandoz Group AG (CH1243598427) as specified below. Other Terms and Conditions remain unchanged, especially regarding the remaining Basket Components.

DATA DI EFFICACIA EMITTENTE: 04/10/2023

3. Caratteristiche degli strumenti oggetto di rettifica

				VECCHIO SOTTOSTANTE	NUOVO SOTTOSTANTE/ NUOVA COMPONENTE BASKET		
SEGMENTO DI NEGOZIAZIONE	MARKETING PRODUCT NAME	CODICE ISIN	CODICE EURONEXT	DENOMINAZI ONE	DENOMINAZI ONE	PESO NUOVA COMPONENTE BASKET	NOTE

EuroTLX - Cert- X - Investment Certificates Segment	Cash Collect Autocallable	DE000HB590S3	NSCIT0HB5907	Novartis AG	Sandoz Group AG	0,2	
--	------------------------------	--------------	--------------	-------------	--------------------	-----	--

OGGETTO:VARIAZIONE DEL SOTTOSTANTE Novartis AG / CH0012005267 A DECORRERE DAL 05 /10/2023

1. Informazioni inerenti la Corporate action

DESCRIZIONE: The company Novartis (NOVN.S) has announced on 18 August 2023 a spinoff of its Generics and Biosimilars business as an independent company under the name Sandoz Group (SDZ.S). Shareholders of Novartis shall be entitled to receive for every 5 Novartis-shares 1 shares of the new company.

DATA DI EFFICACIA: 04/10/2023

2. Dettagli sulle modalità di rettifica

MERCATO DERIVATI: Eurex

CRITERIO DI RETTIFICA: The respective Basket Component will be substituted by 1 x Novartis AG (CH0012005267) + 0.2 x Sandoz Group AG (CH1243598427) as specified below. Other Terms and Conditions remain unchanged, especially regarding the remaining Basket Components.

DATA DI EFFICACIA EMITTENTE: 04/10/2023

3. Caratteristiche degli strumenti oggetto di rettifica

				VECCHIO SOTTOSTANTE	NUOVO SOTTOSTANTE/ NUOVA COMPONENTE BASKET		
SEGMENTO DI NEGOZIAZIONE	MARKETING PRODUCT NAME	CODICE ISIN	CODICE EURONEXT	DENOMINAZI ONE	DENOMINAZI ONE	PESO NUOVA COMPONENTE BASKET	NOTE
EuroTLX - Cert- X - Investment Certificates Segment	Barrier Reverse Convertibles	DE000HC61430	NSCITHC61430	Novartis AG	Sandoz Group AG	0,2	

Il presente avviso ed il suo contenuto sono forniti solo a scopo informativo per facilitare il funzionamento equo, ordinato ed efficiente del mercato e non costituiscono una sollecitazione ad intraprendere attività di investimento.

Il contenuto del presente avviso è fornito "as is" sulla base delle informazioni fornite al gestore del mercato, senza rappresentazioni o garanzie di alcun tipo. Euronext non potrà essere ritenuta responsabile per eventuali perdite o danni di qualsiasi natura derivanti dall'aver utilizzato, fatto affidamento o dall'aver agito in base alle informazioni fornite. Nessuna informazione riportata, o alla quale si

fa riferimento nel presente avviso, potrà costituire la base di un contratto. La costituzione di diritti ed obblighi in relazione ai prodotti finanziari negoziati nelle borse gestite dalle filiali di Euronext dipenderà esclusivamente dalle regole applicabili del gestore del mercato.

I Mercati Euronext comprendono i mercati gestiti da Borsa Italiana, Euronext Amsterdam, Euronext Bruxelles, Euronext Dublino, Euronext Lisbona, Euronext Parigi, MTS e Oslo Børs, indicati rispettivamente come mercati di Milano, Amsterdam, Bruxelles, Dublino, Lisbona, Parigi, MTS e Oslo, a seconda dei casi.

Euronext si riferisce a Euronext N.V. e alle sue affiliate. Le informazioni relative ai marchi e ai diritti di proprietà intellettuale di Euronext sono disponibili all'indirizzo www.euronext.com/terms-use.

©2023, Euronext N.V. - Tutti i diritti sono riservati.

CORPORATE EVENT NOTICE: Change of underlying characteristics
UNICREDIT BANK

LOCATION: Milan

NOTICE: MIL_20231004_03181_TLX

DATE: 04/10/2023

MARKET: EuroTLX

OBJECT: UNDERLYING CHANGE - Novartis AG / CH0012005267 WITH EFFECTIVE DATE ON 05/10/2023

1. General information about the corporate action

DESCRIPTION: The company Novartis (NOVN.S) has announced on 18 August 2023 a spinoff of its Generics and Biosimilars business as an independent company under the name Sandoz Group (SDZ.S). Shareholders of Novartis shall be entitled to receive for every 5 Novartis-shares 1 shares of the new company.

EFFECTIVE DATE: 04/10/2023

2. Adjustment details

DERIVATIVE MARKET: Eurex

ADJUSTMENT CRITERIA: The respective Basket Component will be substituted by 1 x Novartis AG (CH0012005267) + 0.2 x Sandoz Group AG (CH1243598427) as specified below. Other Terms and Conditions remain unchanged, especially regarding the remaining Basket Components.

ISSUER ADJUSTMENT EFFECTIVE DATE: 04/10/2023

3. Features of adjusted financial instruments

				OLD UNDERLYING	NEW UNDELRYING/NEW COSTITUENT (BASKET CREATION)		
OFFICIAL SEGMENT	MARKETING PRODUCT NAME	INSTRUMENT ISIN CODE	EURONEXT CODE	OLD UNDERLYING NAME	NEW UNDERLYING NAME	WEIGHT NEW CONSTITUENT (BASKET CREATION)	NOTES

EuroTLX - Cert-X - Investment Certificates Segment	Cash Collect Autocallable	DE000HB590S3	NSCIT0HB5907	Novartis AG	Sandoz Group AG	0,2	
--	---------------------------	--------------	--------------	-------------	-----------------	-----	--

OBJECT: UNDERLYING CHANGE - Novartis AG / CH0012005267 WITH EFFECTIVE DATE ON 05/10 /2023

1. General information about the corporate action

DESCRIPTION: The company Novartis (NOVN.S) has announced on 18 August 2023 a spinoff of its Generics and Biosimilars business as an independent company under the name Sandoz Group (SDZ.S). Shareholders of Novartis shall be entitled to receive for every 5 Novartis-shares 1 shares of the new company.

EFFECTIVE DATE: 04/10/2023

2. Adjustment details

DERIVATIVE MARKET: Eurex

ADJUSTMENT CRITERIA: The respective Basket Component will be substituted by 1 x Novartis AG (CH0012005267) + 0.2 x Sandoz Group AG (CH1243598427) as specified below. Other Terms and Conditions remain unchanged, especially regarding the remaining Basket Components.

ISSUER ADJUSTMENT EFFECTIVE DATE: 04/10/2023

3. Features of adjusted financial instruments

				OLD UNDERLYING	NEW UNDELRYING/NEW COSTITUENT (BASKET CREATION)		
OFFICIAL SEGMENT	MARKETING PRODUCT NAME	INSTRUMENT ISIN CODE	EURONEXT CODE	OLD UNDERLYING NAME	NEW UNDERLYING NAME	WEIGHT NEW CONSTITUENT (BASKET CREATION)	NOTES
EuroTLX - Cert-X - Investment Certificates Segment	Barrier Reverse Convertibles	DE000HC61430	NSCITHC61430	Novartis AG	Sandoz Group AG	0,2	

The present notice and the contents thereof are only provided for information purposes to facilitate the fair, orderly and efficient functioning of the market and is not a recommendation to engage in investment activities.

The contents of this notice are provided "as is" based on information provided to the market operator without representation or warranty of any kind. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting, or acting on information provided. No information set out or referred to in this notice shall form the basis of any contract. The creation of rights

and obligations in respect of financial products that are traded on the exchanges operated by Euronext's subsidiaries shall depend solely on the applicable rules of the market operator.

The Euronext Markets comprise the markets operated by Borsa Italiana, Euronext Amsterdam, Euronext Brussels, Euronext Dublin, Euronext Lisbon, Euronext Paris, MTS, and Oslo Børs, referred to respectively as the Milan, Amsterdam, Brussels, Dublin, Lisbon, Paris, MTS, and Oslo markets, as relevant.

Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is located at www.euronext.com/terms-use.

©2023, Euronext N.V. - All rights reserved