

OBJECT: ADJUSTMENTS ON NESTE OYJ UNDERLYING

GENERAL INFORMATION ABOUT THE CORPORATE ACTION

DESCRIPTION	The company Neste OYJ has announced the payment of a special dividend of EUR 0.25 per share in addition to a regular cash dividend of EUR 0.51 share.
Underlying ISIN Code	FI0009013296
Underlying Name	NESTE OYJ
EFFECTIVE DATE	29/03/2023

DETAILS ABOUT THE ADJUSTMENT

ADJUSTMENT CRITERIA	In order to maintain unchanged the economic position of investors in Certificates issued by UniCredit Bank AG on Neste OYJ (NESTE.HE), the Strike and other relevant values are changed as specified in the table below.
DERIVATIVE MARKET	EUREX

ADJUSTMENT FACTOR

0.99443579

FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE 29/03/2023

INVESTMENT CERTIFICATES SINGLE SHARE

Cod Isin	Underlying	Strike Old	Strike	Initial Value Old	Initial Value	Second Barrier Old	Second Barrier
DE000HC3UQ58	NESTE OYJ	42.71	42.4724	42.71	42.4724	36.3035	36.1015

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Cod Isin	Underlying	Strike Old	Strike	First Barrier Old	First Barrier	Initial Value Old	Initial Value
DE000HC0KP05	NESTE OYJ	46.23	45.9728	23.115	22.9864	46.23	45.9728