

**OBJECT: ADJUSTMENTS ON TENCENT HOLDINGS LTD UNDERLYING**

**GENERAL INFORMATION ABOUT THE CORPORATE ACTION**

<b>DESCRIPTION</b>	Tencent Holdings Ltd has announced the a special interim dividend in the form of a distribution in specie of 1 Class B ordinary share of Meituan for every 10 Shares held by the Qualifying Shareholders, being rounded down to the nearest whole number of Meituan Shares.
<b>Underlying ISIN Code</b>	KYG875721634
<b>Underlying Name</b>	TENCENT HOLDINGS LTD
<b>EFFECTIVE DATE</b>	05/01/2023

**DETAILS ABOUT THE ADJUSTMENT**

<b>ADJUSTMENT CRITERIA</b>	In order to maintain unchanged to the greatest extent possible the economic position of Holders of the Certificates issued by UniCredit Bank AG on Tencent Holdings Ltd (0700.HK), Security Holders are informed that the Underlying Data will be adjusted accordingly, as indicated below. Other Terms and Conditions remain unchanged, especially regarding the remaining Basket components.
<b>DERIVATIVE MARKET</b>	HKEX

**ADJUSTMENT FACTOR**

0.9498

**FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS**

**ADJUSTMENT EFFECTIVE DATE**      05/01/2023

INVESTMENT CERTIFICATES BASKET

<b>Cod Isin</b>	<b>Underlying</b>	<b>Strike Info Old</b>	<b>Strike Info</b>
DE000HV4MMK6	TENCENT HOLDINGS LTD	565.8598	537.4536