

**OBJECT: ADJUSTMENTS ON TUI AG UNDERLYING**

**GENERAL INFORMATION ABOUT THE CORPORATE ACTION**

<b>DESCRIPTION</b>	The company TUI AG has announced a 10-for-1 reverse stock split and an ISIN change. The ex-date is Friday 24th of February, 2023.
<b>Underlying ISIN Code</b>	DE000TUAG000
<b>Underlying Name</b>	TUI AG
<b>EFFECTIVE DATE</b>	24/02/2023

**DETAILS ABOUT THE ADJUSTMENT**

<b>ADJUSTMENT CRITERIA</b>	In order to maintain unchanged the economic position of investors in Certificates issued by UniCredit Bank AG on TUI AG (TUIGn.DE), the ISIN of the underlying is changed from DE000TUAG000 to DE000TUAG505 and the Strike and other relevant values are changed as specified in the table below. Other Terms and Conditions remain unchanged, especially regarding the remaining Basket Components.
<b>DERIVATIVE MARKET</b>	EUREX

## ADJUSTMENT FACTOR

10

## ISIN ADJUSTMENT

OLD ISIN UNDERLYING	NEW ISIN UNDERLYING
DE000TUAG000	DE000TUAG505

## FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE      **24/02/2023**

### INVESTMENT CERTIFICATES SINGLE SHARE

Cod Isin	Underlying	Strike Old	Strike	First Barrier Old	First Barrier	Initial Value Old	Initial Value
DE000HB35KLO	TUI AG	3.155	31.55	2.2085	22.085	3.155	31.55

### INVESTMENT CERTIFICATES BASKET

Cod Isin	Underlying	Strike Info Old	Strike Info
DE000HB5N5S8	TUI AG	2.871	28.71
DE000HR9GYJ0	TUI AG	3.1275	31.275

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### INVESTMENT CERTIFICATES SINGLE SHARE

Cod Isin	Underlying	Strike Old	Strike	First Barrier Old	First Barrier	Initial Value Old	Initial Value
DE000HB2URN0	TUI AG	2.927	29.27	1.7562	17.562	2.927	29.27
DE000HV4M9G5	TUI AG	4.0342	40.342	2.4205	24.205	4.0342	40.342

INVESTMENT CERTIFICATES BASKET

Cod Isin	Underlying	Strike Info Old	Strike Info
DE000HB15GL0	TUI AG	2.643	26.43
DE000HB3SCM6	TUI AG	2.977	29.77
DE000HB9L0J6	TUI AG	1.5835	15.835
DE000HB9L0Q1	TUI AG	1.5835	15.835
DE000HV4MMG4	TUI AG	4.1818	41.818

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<b>Underlying Name</b>	TUI AG
<b>EFFECTIVE DATE</b>	24/02/2023

**DETAILS ABOUT THE ADJUSTMENT**

<b>ADJUSTMENT CRITERIA</b>	In order to maintain unchanged the economic position of investors in Certificates issued by UniCredit SpA on TUI AG (TUIGn.DE), the ISIN of the underlying is changed from DE000TUAG000 to DE000TUAG505 and the Strike and other relevant values are changed as specified in the table below. Other Terms and Conditions remain unchanged, especially regarding the remaining Basket Components.
<b>DERIVATIVE MARKET</b>	EUREX

## ADJUSTMENT FACTOR

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DE000TUAG000	DE000TUAG505

## FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE      **24/02/2023**

## INVESTMENT CERTIFICATES BASKET

Cod Isin	Underlying	Strike Info Old	Strike Info
IT0005435471	TUI AG	4.2836	42.836