

Client Solutions
UniCredit Bank AG
Piazza Gae Aulenti, 4 - Tower C
20154 Milan, Italy

Borsa Italiana S.p.A.
Piazza Affari, 6
20123 Milan, Italy

Milan, 09 February 2023

SUBJECT: UniCredit S.p.A. Certificates (IT0005446304, IT0005456113): Investor Notice

The shares of Electricité de France S.A. (E.D.F.) (ISIN: FR0010242511) is the basket component of the Certificates referred to above (the “**Securities**”). The quotation of options and futures on the Underlying at the Relevant Exchange (Euronext Paris) is finally ceased as of 08 February 2023. Thus, the Certificates will continue until the end of their term with the remaining basket components as Underlying, whereby the relevant Reference Prices of the Basket Component Electricité de France S.A. (E.D.F.) are fixed based on the table below:

ISIN	Name	Basket Component _i	K _i (k), K _i (m), K _i (final)
IT0005446304	Cash Collect Autocallable Worst Of Certificate su Enel S.p.A., Electricité de France S.A. (E.D.F.)	Electricité de France S.A. (E.D.F.)	12.00 EUR
IT0005456113	Cash Collectable Autocallable Worst Of su Enel S.p.A., Electricité de France S.A. (E.D.F.), ENI S.p.A.	Electricité de France S.A. (E.D.F.)	12.00 EUR

All definitions have the same meaning as in the Terms and Conditions of the Securities.

Kind regards,

UniCredit S.p.A.

UniCredit S.p.A.

Registered Office and
Head Office

Piazza Gae Aulenti 3
Tower A
20154 Milan

Share capital € 21,220,169,840.48 fully paid in -
Registered in the Register of Banking Groups and
Parent Company of the UniCredit Banking Group, with
cod. 02008.1 - Cod. ABI 02008.1 - Fiscal Code, VAT
number and Registration number with the Company
Register of Milan-Monza-Brianza-Lodi: 00348170101 -
Member of the National Interbank Deposit Guarantee
Fund and of the National Compensation Fund - Stamp
duty paid virtually, if due - Auth. Agenzia delle Entrate,
Ufficio di Roma 1, no. 143106/07 of 21.12.2007

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SUBJECT: UniCredit Bank AG Certificates (DE000HB03R08, DE000HB34XD3, DE000HB53ZS6, DE000HB5N5F5, DE000HB6SWL9, DE000HR97E51, DE000HV4J2J9, DE000HV4LRW2, DE000HV8C2L8): Investor Notice

The shares of Electricité de France S.A. (E.D.F.) (ISIN: FR0010242511) is the basket component of the Certificates referred to above (the “**Securities**”). The quotation of options and futures on the Underlying at the Relevant Exchange (Euronext Paris) is finally ceased as of 08 February 2023. Thus, the Certificates will continue until the end of their term with the remaining basket components as Underlying, whereby the relevant Reference Prices of the Basket Component Electricité de France S.A. (E.D.F.) are fixed based on the table below:

ISIN	Name	Basket Component;	K _i (b), K _i (k), K _i (m), K _i (final)
DE000HB03R08	Cash Collect Worst of su paniere composto da azioni	Electricité de France S.A. (E.D.F.)	12.00 EUR
DE000HB34XD3	Cash Collect Worst of con effetto memoria Quanto Autocallable su paniere composto da azioni	Electricité de France S.A. (E.D.F.)	12.00 EUR
DE000HB53ZS6	Cash Collect Worst of Autocallable su paniere composto da azioni	Electricité de France S.A. (E.D.F.)	12.00 EUR
DE000HB5N5F5	Cash Collect Worst of su paniere composto da azioni	Electricité de France S.A. (E.D.F.)	12.00 EUR
DE000HB6SWL9	Cash Collect Worst of con effetto memoria Autocallable su paniere composto da Electricité de France S.A. (E.D.F.), Enel S.p.A., RWE AG	Electricité de France S.A. (E.D.F.)	12.00 EUR
DE000HR97E51	Cash Collect Autocallable Worst-Of with Memory su Enel S.p.A., NextEra Energy Inc., Electricité de France SE	Electricité de France S.A. (E.D.F.)	12.00 EUR
DE000HV4J2J9	Cash Collect Worst of con effetto memoria Autocallable su paniere composto da Electricité de France S.A. (E.D.F.), Enel S.p.A., ENI S.p.A.	Electricité de France S.A. (E.D.F.)	12.00 EUR
DE000HV4LRW2	Cash Collect Worst of Autocallable su paniere composto da Electricité de France S.A. (E.D.F.), Enel S.p.A., Veolia Environnement SA	Electricité de France S.A. (E.D.F.)	12.00 EUR
DE000HV8C2L8	Cash Collect Autocallable Worst Of With Memory su Enel S.p.A., NextEra Energy Inc., Electricité de France SE	Electricité de France S.A. (E.D.F.)	12.00 EUR

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Kind regards,

UniCredit Bank AG
Milan Branch

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Milan Branch

Piazza Gae Aulenti, 4 – Tower C
20154 Milan, Italy
Tel. +39 02 8862-1
Registered Office: Milan, Italy
Listed in the Banks' Register:
ABI Code 030817
Tax Code, VAT Register and Italian Register
of Companies No. 09144100154

Members of the Management Board:
Dr. Michael Diederich (Spokesman),
Artur Gruca, Marion Höllinger, Dr. Jürgen Kullnigg,
Jan Kupfer, Christian Reusch,
Boris Scukanec Hopinski, Ljubisa Tesić

Chairman of the Supervisory Board:
Andrea Orcel

Legal Form: Aktiengesellschaft
Capital Stock: EUR 2,407,151,016
fully paid-in
Registered Office: Munich, Germany
Listed in the Court Register:
Munich HR B 421 48
Tax-Id.No.: 143/107/72500
VAT Reg.No.: DE 129 273 380

www.unicreditgroup.eu/clientsolutions