

**OBJECT: ADJUSTMENTS ON EXOR N.V. UNDERLYING**

**GENERAL INFORMATION ABOUT THE CORPORATE ACTION**

**DESCRIPTION**

The company Exor NV (NL0012059018) has announced its decision to transfer the listing of the company's ordinary shares to Euronext Amsterdam.

The company's shares have been admitted to trading at Euronext Amsterdam already as of 12 August 2022. With the delisting from Borsa Italiana, effective 27 September 2022, the reference exchange of the respective derivatives contracts changes from Borsa Italiana to Euronext Amsterdam accordingly.

**Underlying ISIN Code**

NL0012059018

**Underlying Name**

EXOR N.V.

**EFFECTIVE DATE**

27/09/2022

**DETAILS ABOUT THE ADJUSTMENT**

**ADJUSTMENT CRITERIA**

In order to maintain unchanged the economic position of investors in Certificates and Covered Warrants issued by UniCredit Bank AG on EXOR N.V. (EXOR.MI), the reference exchange of the Underlying changes from Borsa Italiana to Euronext Amsterdam. Other Terms and Conditions remain unchanged.

**DERIVATIVE MARKET**

IDEM

## ADJUSTMENT FACTOR

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## FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE      27/09/2022

PLAIN VANILLA SINGLE SHARE

Cod Isin	Underlying	Strike Old	Strike
DE000HB2RRV9	EXOR N.V.	90	90
DE000HB60JL0	EXOR N.V.	65	65
DE000HB60JM8	EXOR N.V.	55	55
DE000HB7DZY5	EXOR N.V.	65	65
DE000HB7DZZ2	EXOR N.V.	70	70
DE000HB7X4J6	EXOR N.V.	60	60
DE000HB7X4K4	EXOR N.V.	65	65

Cod Isin	Underlying	Strike Old	Strike
DE000HB7X4L2	EXOR N.V.	70	70
DE000HB7X4M0	EXOR N.V.	55	55
DE000HB7X4N8	EXOR N.V.	65	65
DE000HB7X4P3	EXOR N.V.	60	60
DE000HB7X4Q1	EXOR N.V.	70	70
DE000HB7X4R9	EXOR N.V.	80	80
DE000HB7X4S7	EXOR N.V.	60	60
DE000HB9FDQ9	EXOR N.V.	75	75
DE000HV4HG15	EXOR N.V.	60	60
DE000HV4H7B7	EXOR N.V.	50	50
DE000HV4H7C5	EXOR N.V.	60	60
DE000HV4H7D3	EXOR N.V.	70	70
DE000HV4H7E1	EXOR N.V.	40	40
DE000HV4H7F8	EXOR N.V.	50	50
DE000HV4JDD6	EXOR N.V.	75	75
DE000HV4JDE4	EXOR N.V.	85	85

Cod Isin	Underlying	Strike Old	Strike
DE000HV4J356	EXOR N.V.	80	80

LEVERAGE CERTIFICATES SINGLE SHARE

Cod Isin	Underlying	Strike Old	Strike
DE000HB261U7	EXOR N.V.	81.8257	81.8257
DE000HB4Q9N9	EXOR N.V.	72.9178	72.9178
DE000HB7DJX1	EXOR N.V.	68.731	68.731
DE000HB7HNG9	EXOR N.V.	52.6955	52.6955
DE000HB7RXG7	EXOR N.V.	53.5347	53.5347
DE000HB82CZ9	EXOR N.V.	58.0416	58.0416
DE000HB87NT8	EXOR N.V.	45.4023	45.4023
DE000HV4D987	EXOR N.V.	29.6946	29.6946
DE000HV4HTY2	EXOR N.V.	50.069	50.069
DE000HV4HU09	EXOR N.V.	55.4185	55.4185

INVESTMENT CERTIFICATES SINGLE SHARE

<b>Cod Isin</b>	<b>Underlying</b>	<b>Strike Old</b>	<b>Strike</b>
DE000HV4G907	EXOR N.V.	51.62	51.62