

OBJECT: ADJUSTMENTS ON GSK PLC UNDERLYING
GENERAL INFORMATION ABOUT THE CORPORATE ACTION

DESCRIPTION	GSK plc ("GSK") has announced its intention to demerge Haleon plc ("Haleon") in a transaction that will see GSK shareholders receive 1 share in Haleon for each GSK share held.
Underlying ISIN Code	GB0009252882
Underlying Name	GSK PLC
EFFECTIVE DATE	18/07/2022

DETAILS ABOUT THE ADJUSTMENT

ADJUSTMENT CRITERIA	In order to maintain unchanged the economic position of investors in Certificates issued by UniCredit Bank AG on GSK plc (GSK.L), the current Underlying will be replaced by a Basket, containing one GSK Plc share and one Haleon Plc share. Other Terms and Conditions remain unchanged, especially regarding the remaining Basket Components.
DERIVATIVE MARKET	ICE

BASKET ADJUSTMENT

OLD UNDERLYING		NEW UNDERLYING	
Isin	Name	Isin	Name
GB0009252882	GSK PLC	GB0009252882 + GB00BMX86B70	GSK PLC + 1 Haleon Plc

FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE 18/07/2022

INVESTMENT CERTIFICATES BASKET

Cod Isin	Underlying
DE000HV4C4R5	GSK PLC + 1 HALEON PLC