

**OBJECT: ADJUSTMENTS ON BHP GROUP PLC UNDERLYING**
**GENERAL INFORMATION ABOUT THE CORPORATE ACTION**

<b>DESCRIPTION</b>	BHP Group has announced their intention to simplify its dual structure via unification of BHP Group Limited and BHP Group plc. The simplification will result in BHP Group plc shareholders receiving one share of BHP Group Limited for every BHP Group plc share held (See ICE Notice NO. CA/2021/680/Lo).
<b>Underlying ISIN Code</b>	GB00BH0P3Z91
<b>Underlying Name</b>	BHP GROUP PLC
<b>EFFECTIVE DATE</b>	31/01/2022

**DETAILS ABOUT THE ADJUSTMENT**

<b>ADJUSTMENT CRITERIA</b>	In order to maintain unchanged to the greatest extent possible the economic position of Holders of the Certificates issued by UniCredit Bank AG, Security Holders are informed that the Underlying Data will be adjusted accordingly, as indicated below.
<b>DERIVATIVE MARKET</b>	ICE

**NAME ADJUSTMENT**

OLD UNDERLYING NAME	NEW UNDERLYING NAME
BHP GROUP PLC	BHP Group Limited

**ISIN ADJUSTMENT**

OLD ISIN UNDERLYING	NEW ISIN UNDERLYING
GB00BH0P3Z91	AU000000BHP4

## FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE      31/01/2022

INVESTMENT CERTIFICATES BASKET

<b>Cod Isin</b>	<b>Underlying</b>
DE000HV8B9T7	BHP Group Limited