

Notice to Certificate Holders

Benchmark Leva su BMW X -3 ISIN DE000HV41HU3

(the “**Certificates**”)

The Index Sponsor of Bayerische Motoren Werke AG Leva 3 Short Daily Gross Return EUR, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 19/04/2021, whereby the Index level will be multiplied by the factor of 10.

At partial integration of the notice “UniCredit Bank AG Certificates - Current Parity” published by Borsa Italiana on 16/04/2021.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 19/04/2021.
- the Ratio applicable with effect on 19/04/2021 is specified in Table 1, as published with Borsa Italiana notice dated 16/04/2021 with object “UniCredit Bank AG Certificates - Current Parity”.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000HV41HU3	Bayerische Motoren Werke AG Leva 3 Short Daily Gross Return EUR	0,0693254835272562	19/04/2021

UniCredit Bank AG
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Sede in Milano, Italia
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(codice ABI 03081.7)
Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
Imprese di Milano 09144100154

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Forma legale: Aktiengesellschaft
Capitale Sociale EUR 2.407.151.016
interamente versato
Sede Legale: Monaco, Germania
N. iscrizione al Court Register di Monaco HR B 421 48
Tax-Id.No.: 143/107/72500
VAT Reg.No.: DE 129 273 380

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