

## Notice to Certificate Holders

Benchmark Leva su EUROSTOXX50 X -3 ISIN DE000HV41HM0

(the “**Certificates**”)

The Index Sponsor of EURO STOXX 50<sup>®</sup> Daily Short 3 (Gross Return) Index (EUR), in brief (the “Index”) announced the Index reverse split (factor 1000) with effective date 01/03/2021, whereby the Index level will be multiplied by the factor of 1000.

At partial integration of the notice “UniCredit Bank AG Certificates - Current Parity” published by Borsa Italiana on 26/02/2021.

As a consequence of the Index reverse split (factor 1000), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor 1000), it has been taken into account the factor of 1000 in the calculation of the Ratio valid on 01/03/2021.
- the Ratio applicable with effect on 01/03/2021 is specified in Table 1, as published with Borsa Italiana notice dated 26/02/2021 with object “UniCredit Bank AG Certificates - Current Parity”.

No variation occurs on the remaining Terms and Conditions.

Table 1

<b>Certificate ISIN</b>	<b>Underlying</b>	<b>New Ratio</b>	<b>Effective Date</b>
DE000HV41HM0	EURO STOXX 50 <sup>®</sup> Daily Short 3 (Gross Return) Index (EUR)	0,000145799898116546	01/03/2021

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Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle  
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Forma legale: Aktiengesellschaft  
Capitale Sociale EUR 2.407.151.016  
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