

OBJECT: ADJUSTMENTS ON COMPAGNIE FINANCIERE RICHEMONT SA + 2 RICHEMONT WARRANTS UNDERLYING

GENERAL INFORMATION ABOUT THE CORPORATE ACTION

DESCRIPTION	The company Compagnie Financière Richemont SA announced that its shareholders had approved an equity-based loyalty programme, including the issuance of warrants (see Eurex Notice).
Underlying ISIN Code	CH0210483332
Underlying Name	COMPAGNIE FINANCIERE RICHEMONT SA + 2 RICHEMONT WARRANTS
EFFECTIVE DATE	30/11/2020

DETAILS ABOUT THE ADJUSTMENT

ADJUSTMENT CRITERIA	In order to maintain unchanged to the greatest extent possible the economic position of holders of the Certificates issued by UniCredit Bank AG and in accordance to Eurex Notice, UniCredit Bank AG in quality of Issuer and Calculation Agent of the Certificate, informs Security Holders that the basket underlying has been replaced by Richemont-shares only and the following Underlying Data have been adjusted as indicated below. In particular for Cash Collect Certificates, the Strike Info represents the K (initial) of the respective Basket Component. The remaining terms and conditions stay unchanged, in particular with reference to other Components of the Basket.
DERIVATIVE MARKET	Eurex

ADJUSTMENT FACTOR

0.99430199

NAME ADJUSTMENT

OLD UNDERLYING NAME	NEW UNDERLYING NAME
COMPAGNIE FINANCIERE RICHEMONT SA + 2 RICHEMONT WARRANTS	COMPAGNIE FINANCIERE RICHEMONT SA

FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE 30/11/2020

INVESTMENT CERTIFICATES BASKET

Cod Isin	Underlying	Strike Info Old	Strike Info	Barrier1 Info Old	Barrier1 Info	Note Info
DE000HV45TW5	COMPAGNIE FINANCIERE RICHEMONT SA	78.18	77.7345			Barrier event on 09/03/2020
DE000HV49C49	COMPAGNIE FINANCIERE RICHEMONT SA	75.72	75.2885	53.004	52.702	

Cod Isin	Underlying	Strike Info Old	Strike Info	Barrier1 Info Old	Barrier1 Info	Note Info
DE000HV4H9U3	COMPAGNIE FINANCIERE RICHEMONT SA	60.8	60.4536	39.52	39.2948	