

OBJECT: ADJUSTMENTS ON PFIZER INC. UNDERLYING**GENERAL INFORMATION ABOUT THE CORPORATE ACTION**

DESCRIPTION	The company Pfizer Inc. has announced a spinoff of its Upjohn-business as an independent company under the name Viatrix Inc. Shareholders of Pfizer Inc. shall be entitled to receive for every Pfizer-share 0.1247 shares of Viatrix Inc. (see OCC Notice).
Underlying ISIN Code	US7170811035
Underlying Name	PFIZER INC.
EFFECTIVE DATE	17/11/2020

DETAILS ABOUT THE ADJUSTMENT

ADJUSTMENT CRITERIA	In order to maintain unchanged to the greatest extent possible the economic position of holders of the Certificates issued by UniCredit Bank AG and in accordance to OCC Notice, UniCredit Bank AG in quality of Issuer and Calculation Agent of the Certificate, informs Security Holders that the following Underlying Data have been adjusted accordingly, as indicated below. The remaining terms and conditions stay unchanged, in particular with reference to other Components of the Basket.
DERIVATIVE MARKET	OCC

BASKET ADJUSTMENT

OLD UNDERLYING		NEW UNDERLYING	
Isin	Name	Isin	Name
US7170811035	PFIZER INC.	US7170811035 + US92556V1061	PFIZER INC. + 0.1247 Viatris Inc.

FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE 17/11/2020

INVESTMENT CERTIFICATES BASKET

Cod Isin	Underlying
DE000HV4GUV8	PFIZER INC. + 0.1247 Viatris Inc.

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FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE 17/11/2020

INVESTMENT CERTIFICATES BASKET

Cod Isin	Underlying
DE000HV47CZ0	PFIZER INC. + 0.1247 Viatris Inc.
DE000HV4H9W9	PFIZER INC. + 0.1247 Viatris Inc.