

**OBJECT: ADJUSTMENTS ON FIAT CHRYSLER AUTOMOBILES UNDERLYING**

**GENERAL INFORMATION ABOUT THE CORPORATE ACTION**

<b>DESCRIPTION</b>	Fiat Chrysler Automobiles N.V. ("FCA") ha annunciato la distribuzione di un dividendo straordinario pari a 1,30 Euro per azione (si veda l'Avviso di Borsa Italiana n. 9660 del 3 maggio 2019).
<b>Underlying ISIN Code</b>	NL0010877643
<b>Underlying Name</b>	FIAT CHRYSLER AUTOMOBILES
<b>EFFECTIVE DATE</b>	20/05/2019

**DETAILS ABOUT THE ADJUSTMENT**

<b>ADJUSTMENT CRITERIA</b>	Si comunica che al fine di mantenere invariata la posizione degli investitori dei Covered Warrant emessi da UniCredit Bank AG su FCA, in accordo con quanto stabilito dal Prospetto di Base, i valori di Strike e le caratteristiche degli strumenti applicabili vengono rettificati come indicato nella Tabella seguente in base al coefficiente di rettifica pari a 0,902753 , calcolato secondo la formula riportata nell'Avviso di Borsa Italiana n. 9665 del 3 maggio 2019 e riportato nell'Avviso di Borsa Italiana n.11132 del 17 maggio 2019. La rettifica realizzata è efficace a partire dal 20 maggio 2019.
<b>DERIVATIVE MARKET</b>	IDEM

## ADJUSTMENT FACTOR

0.902753

## FEATURES OF ADJUSTED FINANCIAL INSTRUMENTS

ADJUSTMENT EFFECTIVE DATE 20/05/2019

PLAIN VANILLA SINGLE SHARE

Cod Isin	Underlying	Parity Old	Parity	Strike Old	Strike
DE000HV422N6	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	17	15.3468
DE000HV422P1	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	19	17.1523
DE000HV422Q9	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	13	11.7358
DE000HV422R7	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	15	13.5413
DE000HV422S5	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	15	13.5413
DE000HV422T3	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	16	14.444
DE000HV422U1	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	18	16.2496

Cod Isin	Underlying	Parity Old	Parity	Strike Old	Strike
DE000HV422V9	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	20	18.0551
DE000HV422W7	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	22	19.8606
DE000HV422X5	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	12	10.833
DE000HV422Y3	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	14	12.6385
DE000HV422Z0	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	16	14.444
DE000HV42307	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	12	10.833
DE000HV42315	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	16	14.444
DE000HV42TN1	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	11	9.9303
DE000HV43DE2	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	11	9.9303
DE000HV43DF9	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	12	10.833
DE000HV43DG7	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	13	11.7358
DE000HV43DH5	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	14	12.6385
DE000HV43DJ1	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	17	15.3468
DE000HV43DK9	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	19	17.1523
DE000HV43DL7	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	11	9.9303
DE000HV43DM5	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	13	11.7358

Cod Isin	Underlying	Parity Old	Parity	Strike Old	Strike
DE000HV43DN3	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	15	13.5413
DE000HV43DP8	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	13	11.7358
DE000HV43DQ6	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	15	13.5413
DE000HV43DR4	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	17	15.3468
DE000HV43DS2	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	19	17.1523
DE000HV43DT0	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	8	7.222
DE000HV43DU8	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	11	9.9303
DE000HV43DV6	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	13	11.7358
DE000HV43DW4	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	15	13.5413
DE000HV43DX2	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	14	12.6385
DE000HV43DY0	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	16	14.444
DE000HV43DZ7	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	18	16.2496
DE000HV43E01	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	20	18.0551
DE000HV43E19	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	10	9.0275
DE000HV43E27	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	12	10.833
DE000HV43E35	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	14	12.6385

Cod Isin	Underlying	Parity Old	Parity	Strike Old	Strike
DE000HV43E43	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	16	14.444
DE000HV43E50	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	12	10.833
DE000HV43E68	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	14	12.6385
DE000HV43E76	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	16	14.444
DE000HV43E84	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	18	16.2496
DE000HV43E92	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	20	18.0551
DE000HV43EA8	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	10	9.0275
DE000HV43EB6	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	12	10.833
DE000HV43EC4	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	14	12.6385
DE000HV43ED2	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	16	14.444
DE000HV43EE0	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	18	16.2496
DE000HV44J62	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	10	9.0275
DE000HV44J70	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	11	9.9303
DE000HV44J88	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	11.5	10.3817
DE000HV44J96	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	12.5	11.2844
DE000HV44JA5	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	13.5	12.1872

Cod Isin	Underlying	Parity Old	Parity	Strike Old	Strike
DE000HV44JB3	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	14.5	13.0899
DE000HV44JC1	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	9	8.1248
DE000HV44JD9	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	10	9.0275
DE000HV44JE7	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	9	8.1248
DE000HV44JF4	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	10	9.0275
DE000HV44JG2	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	11	9.9303
DE000HV44JH0	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	9	8.1248
DE000HV44JJ6	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	12	10.833
DE000HV44JK4	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	15	13.5413
IT0005186918	FIAT CHRYSLER AUTOMOBILES	0.1004	0.1112153601	7.9668	7.1921
IT0005186926	FIAT CHRYSLER AUTOMOBILES	0.1004	0.1112153601	9.9586	8.9902
IT0005186934	FIAT CHRYSLER AUTOMOBILES	0.1004	0.1112153601	11.9503	10.7882
IT0005186942	FIAT CHRYSLER AUTOMOBILES	0.1004	0.1112153601	3.9834	3.596
IT0005186959	FIAT CHRYSLER AUTOMOBILES	0.1004	0.1112153601	5.9751	5.394
IT0005186967	FIAT CHRYSLER AUTOMOBILES	0.1004	0.1112153601	7.9668	7.1921
IT0005186975	FIAT CHRYSLER AUTOMOBILES	0.1004	0.1112153601	9.9586	8.9902

Cod Isin	Underlying	Parity Old	Parity	Strike Old	Strike
IT0005186983	FIAT CHRYSLER AUTOMOBILES	0.1004	0.1112153601	13.942	12.5862
IT0005186991	FIAT CHRYSLER AUTOMOBILES	0.1004	0.1112153601	15.9337	14.3842
IT0005187007	FIAT CHRYSLER AUTOMOBILES	0.1004	0.1112153601	3.9834	3.596
IT0005187015	FIAT CHRYSLER AUTOMOBILES	0.1004	0.1112153601	5.9751	5.394
IT0005187023	FIAT CHRYSLER AUTOMOBILES	0.1004	0.1112153601	7.9668	7.1921
IT0005292708	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	14	12.6385
IT0005292757	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	16	14.444
IT0005292807	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	18	16.2496
IT0005292856	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	10	9.0275
IT0005292906	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	14	12.6385
IT0005308322	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	12	10.833
IT0005308330	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	13	11.7358
IT0005308348	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	14	12.6385
IT0005308355	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	15	13.5413
IT0005308363	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	16	14.444
IT0005308371	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	18	16.2496

Cod Isin	Underlying	Parity Old	Parity	Strike Old	Strike
IT0005308389	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	20	18.0551
IT0005308397	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	22	19.8606
IT0005308405	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	24	21.6661
IT0005308413	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	9	8.1248
IT0005308421	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	10	9.0275
IT0005308439	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	12	10.833
IT0005308447	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	14	12.6385
IT0005308454	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	16	14.444
IT0005308462	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	18	16.2496
IT0005308470	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	20	18.0551
IT0005308488	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	22	19.8606
IT0005308496	FIAT CHRYSLER AUTOMOBILES	0.1	0.110772271	18	16.2496