

UNICREDIT BANK AG

Notice pursuant to the Terms and Conditions

UniCredit Bank AG is the Calculation Agent for the securities with the ISINs referred to in the table below and herewith notifies Security Holders of these securities that the respective successor Screen Page for the Continuous Observation specified in the table below hereby applies instead of the previous Screen Page for the Continuous Observation.

ISIN	Successor Screen Page for the Continuous Observation
DE000HB51565	Bloomberg EURUSD Curncy
DE000HB51557	Bloomberg EURUSD Curncy
DE000HB3YGT0	Bloomberg EURUSD Curncy
DE000HB3RW81	Bloomberg EURUSD Curncy
DE000HB3RW99	Bloomberg EURUSD Curncy
DE000HB51524	Bloomberg EURUSD Curncy
DE000HB8LK78	Bloomberg EURUSD Curncy
DE000HV4JYW2	Bloomberg EURUSD Curncy
DE000HB8LK60	Bloomberg EURUSD Curncy
DE000HB51508	Bloomberg EURUSD Curncy
DE000HB51516	Bloomberg EURUSD Curncy
DE000HB51540	Bloomberg EURUSD Curncy
DE000HB8LK52	Bloomberg EURUSD Curncy

This notice and any further information with regards to the respective product will be published on the website www.investmenti.unicredit.it and copies can be obtained free of charge at the offices of UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

UniCredit Bank AG