

UniCredit Bank AG

Notice in accordance with § 6 of the general conditions

UniCredit Bank AG (the “**Issuer**”) informs the security holders of the below listed securities in accordance with § 6 of the general conditions of the securities, that with effect from today the relevant parameters have been newly determined by the calculation agent in accordance with the terms and conditions as in the table below.

This notice and further information are available on onemarkets website or any successor website thereof.

Underlying	ISIN	Product	Strike	Knock-out-Barrier	Risk Management-Fee in % p.a.	Reference Intererate in % p.a.	Stop Loss-Spread	Ratio
S&P 500® (Price Return) Index	DE000HB165K1	Turbo Open End su S&P 500® (Price Return) Index	5.354,215272	5.354,215272	3	5,3		0,01
S&P 500® (Price Return) Index	DE000HB22H49	Turbo Open End su S&P 500® (Price Return) Index	4.726,372099	4.726,372099	3	5,3		0,01
Dow Jones Industrial Average Index	DE000HB27M88	Turbo Open End su Dow Jones Industrial Average Index	37.701,185644	37.701,185644	3	5,3		0,001
Dow Jones Industrial Average Index	DE000HB27M96	Turbo Open End su Dow Jones Industrial Average Index	40.703,273162	40.703,273162	3	5,3		0,001
S&P 500® (Price Return) Index	DE000HB2AZL9	Turbo Open End su S&P 500® (Price Return) Index	5.085,554079	5.085,554079	3	5,3		0,01
Dow Jones Industrial Average Index	DE000HB2Y6V0	Turbo Open End su Dow Jones Industrial Average Index	35.783,267615	35.783,267615	3	5,3		0,001
Dow Jones Industrial Average Index	DE000HB2Y6W8	Turbo Open End su Dow Jones Industrial Average Index	36.785,634218	36.785,634218	3	5,3		0,001
Dow Jones Industrial Average Index	DE000HB35576	Turbo Open End su Dow Jones Industrial Average Index	29.474,288013	29.474,288013	3	5,3		0,001
S&P 500® (Price Return) Index	DE000HB4H0P4	Turbo Open End su S&P 500® (Price Return) Index	3.661,245806	3.661,245806	3	5,3		0,01
Dow Jones Industrial Average Index	DE000HB51706	Turbo Open End su Dow Jones Industrial Average Index	39.129,622814	39.129,622814	3	5,3		0,001
S&P 500® (Price Return) Index	DE000HB63Q55	Turbo Open End su S&P 500® (Price Return) Index	3.211,562379	3.211,562379	3	5,3		0,01
S&P 500® (Price Return) Index	DE000HB7HR60	Turbo Open End su S&P 500® (Price Return) Index	3.532,855188	3.532,855188	3	5,3		0,01
S&P 500® (Price Return) Index	DE000HB7N7B8	Turbo Open End su S&P 500® (Price Return) Index	3.095,558149	3.095,558149	3	5,3		0,01
Dow Jones Industrial Average Index	DE000HB7RY85	Turbo Open End su Dow Jones Industrial Average Index	27.154,213834	27.154,213834	3	5,3		0,001

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Dow Jones Industrial Average Index	DE000HB7RY93	Turbo Open End su Dow Jones Industrial Average Index	28.787,632172	28.787,632172	3	5,3		0,001
Dow Jones Industrial Average Index	DE000HB7RYA8	Turbo Open End su Dow Jones Industrial Average Index	29.876,577741	29.876,577741	3	5,3		0,001
Dow Jones Industrial Average Index	DE000HB87QT1	Turbo Open End su Dow Jones Industrial Average Index	26.573,46773	26.573,46773	3	5,3		0,001
Dow Jones Industrial Average Index	DE000HB8CFK6	Turbo Open End su Dow Jones Industrial Average Index	27.647,261453	27.647,261453	3	5,3		0,001
S&P 500® (Price Return) Index	DE000HC101K5	Turbo Open End su S&P 500® (Price Return) Index	3.540,976071	3.540,976071	3	5,3		0,01
S&P 500® (Price Return) Index	DE000HC1TJU5	Turbo Open End su S&P 500® (Price Return) Index	3.794,748144	3.794,748144	3	5,3		0,01
S&P 500® (Price Return) Index	DE000HC1TJV3	Turbo Open End su S&P 500® (Price Return) Index	3.901,299673	3.901,299673	3	5,3		0,01
S&P 500® (Price Return) Index	DE000HC5CEC1	Turbo Open End su S&P 500® (Price Return) Index	4.027,427699	4.027,427699	3	5,3		0,01
S&P 500® (Price Return) Index	DE000HC6M1H8	Turbo Open End su S&P 500® (Price Return) Index	4.092,867133	4.092,867133	3	5,3		0,01
S&P 500® (Price Return) Index	DE000HC6Y700	Turbo Open End su S&P 500® (Price Return) Index	5.211,342321	5.211,342321	3	5,3		0,01
S&P 500® (Price Return) Index	DE000HC6Y718	Turbo Open End su S&P 500® (Price Return) Index	4.185,853986	4.185,853986	3	5,3		0,01
S&P 500® (Price Return) Index	DE000HC7PWX7	Turbo Open End su S&P 500® (Price Return) Index	4.261,15457	4.261,15457	3	5,3		0,01
S&P 500® (Price Return) Index	DE000HC83665	Turbo Open End su S&P 500® (Price Return) Index	5.505,632274	5.505,632274	3	5,3		0,01
S&P 500® (Price Return) Index	DE000HC83673	Turbo Open End su S&P 500® (Price Return) Index	5.605,958126	5.605,958126	3	5,3		0,01
S&P 500® (Price Return) Index	DE000HC8AKF9	Turbo Open End su S&P 500® (Price Return) Index	4.651,463169	4.651,463169	3	5,3		0,01
S&P 500® (Price Return) Index	DE000HC8AKG7	Turbo Open End su S&P 500® (Price Return) Index	4.952,268442	4.952,268442	3	5,3		0,01
S&P 500® (Price Return) Index	DE000HC8AKH5	Turbo Open End su S&P 500® (Price Return) Index	5.002,402655	5.002,402655	3	5,3		0,01
S&P 500® (Price Return) Index	DE000HC8AKJ1	Turbo Open End su S&P 500® (Price Return) Index	5.152,805289	5.152,805289	3	5,3		0,01
S&P 500® (Price Return) Index	DE000HC8AKK9	Turbo Open End su S&P 500® (Price Return) Index	5.303,20793	5.303,20793	3	5,3		0,01
S&P 500® (Price Return) Index	DE000HC8VMR6	Turbo Open End su S&P 500® (Price Return) Index	4.550,507851	4.550,507851	3	5,3		0,01
S&P 500® (Price Return) Index	DE000HC8VMS4	Turbo Open End su S&P 500® (Price Return) Index	4.600,564741	4.600,564741	3	5,3		0,01
S&P 500® (Price Return) Index	DE000HC8XWE9	Turbo Open End su S&P 500® (Price Return) Index	5.400,947095	5.400,947095	3	5,3		0,01
S&P 500® (Price Return) Index	DE000HC8XWF6	Turbo Open End su S&P 500® (Price Return) Index	5.701,250431	5.701,250431	3	5,3		0,01

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S&P 500® (Price Return) Index	DE000HC92AV9	Turbo Open End su S&P 500® (Price Return) Index	4.406,92449	4.406,92449	3	5,3		0,01
S&P 500® (Price Return) Index	DE000HC92AW7	Turbo Open End su S&P 500® (Price Return) Index	4.306,74243	4.306,74243	3	5,3		0,01
S&P 500® (Price Return) Index	DE000HV8C2X3	Turbo Open End su S&P 500® (Price Return) Index	4.777,201748	4.777,201748	3	5,3		0,01
S&P 500® (Price Return) Index	DE000HV8CHJ0	Turbo Open End su S&P 500® (Price Return) Index	4.883,491579	4.883,491579	3	5,3		0,01