

UniCredit Bank AG

Notice in accordance with § 6 of the general conditions

UniCredit Bank AG (the “**Issuer**”) informs the security holders of the below listed securities in accordance with § 6 of the general conditions of the securities, that with effect from today the relevant parameters have been newly determined by the calculation agent in accordance with the terms and conditions as in the table below.

This notice and further information are available on onemarkets website or any successor website thereof.

Underlying	ISIN	Product	Strike	Knock-out-Barrier	Risk Management-Fee in % p.a.	Reference Interstrate in % p.a.	Stop Loss-Spread	Ratio
S&P 500® (Price Return) Index	DE000HB165K1	Turbo Open End su S&P 500® (Price Return) Index	5.347,327755	5.347,327755	3	5,21771		0,01
S&P 500® (Price Return) Index	DE000HB22H49	Turbo Open End su S&P 500® (Price Return) Index	4.721,822695	4.721,822695	3	5,21771		0,01
S&P 500® (Price Return) Index	DE000HB2AZL9	Turbo Open End su S&P 500® (Price Return) Index	5.079,667065	5.079,667065	3	5,21771		0,01
S&P 500® (Price Return) Index	DE000HB2Y6N7	Turbo Open End su S&P 500® (Price Return) Index	4.589,487261	4.589,487261	3	5,21771		0,01
S&P 500® (Price Return) Index	DE000HB4H0P4	Turbo Open End su S&P 500® (Price Return) Index	3.619,634868	3.619,634868	3	5,21771		0,01
S&P 500® (Price Return) Index	DE000HB63Q55	Turbo Open End su S&P 500® (Price Return) Index	3.176,021836	3.176,021836	3	5,21771		0,01
S&P 500® (Price Return) Index	DE000HB7HR60	Turbo Open End su S&P 500® (Price Return) Index	3.492,97743	3.492,97743	3	5,21771		0,01
S&P 500® (Price Return) Index	DE000HB7N7B8	Turbo Open End su S&P 500® (Price Return) Index	3.061,583578	3.061,583578	3	5,21771		0,01
S&P 500® (Price Return) Index	DE000HB8CFP5	Turbo Open End su S&P 500® (Price Return) Index	4.521,050214	4.521,050214	3	5,21771		0,01
S&P 500® (Price Return) Index	DE000HC101K5	Turbo Open End su S&P 500® (Price Return) Index	3.500,988686	3.500,988686	3	5,21771		0,01
S&P 500® (Price Return) Index	DE000HC1TJU5	Turbo Open End su S&P 500® (Price Return) Index	3.751,335019	3.751,335019	3	5,21771		0,01
S&P 500® (Price Return) Index	DE000HC1TJV3	Turbo Open End su S&P 500® (Price Return) Index	3.856,448181	3.856,448181	3	5,21771		0,01
S&P 500® (Price Return) Index	DE000HC5CEC1	Turbo Open End su S&P 500® (Price Return) Index	3.980,873575	3.980,873575	3	5,21771		0,01
S&P 500® (Price Return) Index	DE000HC6M1H8	Turbo Open End su S&P 500® (Price Return) Index	4.045,429624	4.045,429624	3	5,21771		0,01

Underlying	ISIN	Product	Strike	Knock-out-Barrier	Risk Management-Fee in % p.a.	Reference Interestrates in % p.a.	Stop Loss-Spread	Ratio
S&P 500® (Price Return) Index	DE000HC6Y700	Turbo Open End su S&P 500® (Price Return) Index	5.204,986866	5.204,986866	3	5,21771		0,01
S&P 500® (Price Return) Index	DE000HC6Y718	Turbo Open End su S&P 500® (Price Return) Index	4.137,161223	4.137,161223	3	5,21771		0,01
S&P 500® (Price Return) Index	DE000HC7PWX7	Turbo Open End su S&P 500® (Price Return) Index	4.211,445304	4.211,445304	3	5,21771		0,01
S&P 500® (Price Return) Index	DE000HC7T5C2	Turbo Open End su S&P 500® (Price Return) Index	4.309,268835	4.309,268835	3	5,21771		0,01
S&P 500® (Price Return) Index	DE000HV8C2X3	Turbo Open End su S&P 500® (Price Return) Index	4.772,463053	4.772,463053	3	5,21771		0,01
S&P 500® (Price Return) Index	DE000HV8CHJ0	Turbo Open End su S&P 500® (Price Return) Index	4.878,357055	4.878,357055	3	5,21771		0,01