

# UniCredit Bank AG

Notice in accordance with § 6 of the general conditions

UniCredit Bank AG (the “**Issuer**”) informs the security holders of the below listed securities in accordance with § 6 of the general conditions of the securities, that with effect from today the relevant parameters have been newly determined by the calculation agent in accordance with the terms and conditions as in the table below.

This notice and further information are available on onemarkets website or any successor website thereof.

| Underlying                         | ISIN         | Product  | Strike        | Knock-out-Barrier | Risk Management-Fee in % p.a. | Reference Interstrate in % p.a. | Stop Loss-Spread | Ratio |
|------------------------------------|--------------|--|---------------|-------------------|-------------------------------|---------------------------------|------------------|-------|
| S&P 500® (Price Return) Index      | DE000HB165K1 | Turbo Open End su S&P 500® (Price Return) Index      | 5.346,869616  | 5.346,869616      | 3                             | 2,55343                         |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HB165R6 | Turbo Open End su EURO STOXX 50® (Price) Index (EUR) | 4.701,411076  | 4.701,411076      | 4                             | 0,23                            |                  | 0,01  |
| Nasdaq-100® Index                  | DE000HB22GU7 | Turbo Open End su Nasdaq-100® Index                  | 18.628,598511 | 18.628,598511     | 3                             | 2,55343                         |                  | 0,01  |
| S&P 500® (Price Return) Index      | DE000HB22H49 | Turbo Open End su S&P 500® (Price Return) Index      | 4.728,212564  | 4.728,212564      | 3                             | 2,55343                         |                  | 0,01  |
| TotalEnergies SE                   | DE000HB262H2 | Turbo Open End su TotalEnergies SE                   | 38,752458 EUR | 38,752458 EUR     | 4                             | 0,23                            |                  | 0,1   |
| S&P 500® (Price Return) Index      | DE000HB2AZL9 | Turbo Open End su S&P 500® (Price Return) Index      | 5.082,13927   | 5.082,13927       | 3                             | 2,55343                         |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HB2Y6B2 | Turbo Open End su EURO STOXX 50® (Price) Index (EUR) | 4.170,450271  | 4.170,450271      | 4                             | 0,23                            |                  | 0,01  |
| Nasdaq-100® Index                  | DE000HB2Y6E6 | Turbo Open End su Nasdaq-100® Index                  | 15.227,875386 | 15.227,875386     | 3                             | 2,55343                         |                  | 0,01  |
| Nasdaq-100® Index                  | DE000HB2Y6F3 | Turbo Open End su Nasdaq-100® Index                  | 15.721,727375 | 15.721,727375     | 3                             | 2,55343                         |                  | 0,01  |
| Nasdaq-100® Index                  | DE000HB2Y6G1 | Turbo Open End su Nasdaq-100® Index                  | 16.116,808949 | 16.116,808949     | 3                             | 2,55343                         |                  | 0,01  |
| S&P 500® (Price Return) Index      | DE000HB2Y6H9 | Turbo Open End su S&P 500® (Price Return) Index      | 3.558,703302  | 3.558,703302      | 3                             | 2,55343                         |                  | 0,01  |
| S&P 500® (Price Return) Index      | DE000HB2Y6N7 | Turbo Open End su S&P 500® (Price Return) Index      | 4.597,325939  | 4.597,325939      | 3                             | 2,55343                         |                  | 0,01  |
| TotalEnergies SE                   | DE000HB30FU2 | Turbo Open End su TotalEnergies SE                   | 41,259832 EUR | 41,259832 EUR     | 4                             | 0,23                            |                  | 0,1   |
| TotalEnergies SE                   | DE000HB30FW8 | Turbo Open End su TotalEnergies SE                   | 56,320596 EUR | 56,320596 EUR     | 4                             | 0,23                            |                  | 0,1   |

| Underlying                         | ISIN          | Product  | Strike        | Knock-out-Barrier | Risk Management-Fee in % p.a. | Reference Interstrate in % p.a. | Stop Loss-Spread | Ratio |
|------------------------------------|---------------|--|---------------|-------------------|-------------------------------|---------------------------------|------------------|-------|
| TotalEnergies SE                   | DE000HB30FX6  | Turbo Open End su TotalEnergies SE                   | 61,179722 EUR | 61,179722 EUR     | 4                             | 0,23                            |                  | 0,1   |
| TotalEnergies SE                   | DE000HB356A7  | Turbo Open End su TotalEnergies SE                   | 37,147907 EUR | 37,147907 EUR     | 4                             | 0,23                            |                  | 0,1   |
| EURO STOXX 50® (Price) Index (EUR) | DE000HB3RW57  | Turbo Open End su EURO STOXX 50® (Price) Index (EUR) | 3.995,432796  | 3.995,432796      | 4                             | 0,23                            |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HB3YGV6  | Turbo Open End su EURO STOXX 50® (Price) Index (EUR) | 3.901,835362  | 3.901,835362      | 4                             | 0,23                            |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HB48FV2  | Turbo Open End su EURO STOXX 50® (Price) Index (EUR) | 2.767,433377  | 2.767,433377      | 4                             | 0,23                            |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HB48FW0  | Turbo Open End su EURO STOXX 50® (Price) Index (EUR) | 2.869,393761  | 2.869,393761      | 4                             | 0,23                            |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HB48FX8  | Turbo Open End su EURO STOXX 50® (Price) Index (EUR) | 2.971,354107  | 2.971,354107      | 4                             | 0,23                            |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HB48FY6  | Turbo Open End su EURO STOXX 50® (Price) Index (EUR) | 3.073,314484  | 3.073,314484      | 4                             | 0,23                            |                  | 0,01  |
| S&P 500® (Price Return) Index      | DE000HB4H0P4  | Turbo Open End su S&P 500® (Price Return) Index      | 3.450,180578  | 3.450,180578      | 3                             | 2,55343                         |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HB4Q5F3  | Turbo Open End su EURO STOXX 50® (Price) Index (EUR) | 4.307,584563  | 4.307,584563      | 4                             | 0,23                            |                  | 0,01  |
| Nasdaq-100® Index                  | DE000HB60T97  | Turbo Open End su Nasdaq-100® Index                  | 9.636,782227  | 9.636,782227      | 3                             | 2,55343                         |                  | 0,01  |
| Nasdaq-100® Index                  | DE000HB60TB0  | Turbo Open End su Nasdaq-100® Index                  | 13.875,525803 | 13.875,525803     | 3                             | 2,55343                         |                  | 0,01  |
| Nasdaq-100® Index                  | DE000HB60TC8  | Turbo Open End su Nasdaq-100® Index                  | 14.372,948371 | 14.372,948371     | 3                             | 2,55343                         |                  | 0,01  |
| Nasdaq-100® Index                  | DE000HB60TD6  | Turbo Open End su Nasdaq-100® Index                  | 14.870,370957 | 14.870,370957     | 3                             | 2,55343                         |                  | 0,01  |
| S&P 500® (Price Return) Index      | DE000HB60TF1  | Turbo Open End su S&P 500® (Price Return) Index      | 4.448,644461  | 4.448,644461      | 3                             | 2,55343                         |                  | 0,01  |
| S&P 500® (Price Return) Index      | DE000HB63Q55  | Turbo Open End su S&P 500® (Price Return) Index      | 3.031,981638  | 3.031,981638      | 3                             | 2,55343                         |                  | 0,01  |
| S&P 500® (Price Return) Index      | DE000HB6DGF6  | Turbo Open End su S&P 500® (Price Return) Index      | 4.353,257494  | 4.353,257494      | 3                             | 2,55343                         |                  | 0,01  |
| Nasdaq-100® Index                  | DE000HB6VVG82 | Turbo Open End su Nasdaq-100® Index                  | 9.928,10847   | 9.928,10847       | 3                             | 2,55343                         |                  | 0,01  |
| Nasdaq-100® Index                  | DE000HB6VVG90 | Turbo Open End su Nasdaq-100® Index                  | 10.537,646598 | 10.537,646598     | 3                             | 2,55343                         |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HB6ZCV5  | Turbo Open End su EURO STOXX 50® (Price) Index (EUR) | 4.080,599423  | 4.080,599423      | 4                             | 0,23                            |                  | 0,01  |
| S&P 500® (Price Return) Index      | DE000HB7HR60  | Turbo Open End su S&P 500® (Price Return) Index      | 3.330,779207  | 3.330,779207      | 3                             | 2,55343                         |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HB7HRC9  | Turbo Open End su EURO STOXX 50® (Price) Index (EUR) | 3.120,045483  | 3.120,045483      | 4                             | 0,23                            |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HB7HRE5  | Turbo Open End su EURO STOXX 50® (Price) Index (EUR) | 3.842,576655  | 3.842,576655      | 4                             | 0,23                            |                  | 0,01  |

| Underlying                         | ISIN         | Product  | Strike         | Knock-out-Barrier | Risk Management-Fee in % p.a. | Reference Interstrate in % p.a. | Stop Loss-Spread | Ratio |
|------------------------------------|--------------|--|----------------|-------------------|-------------------------------|---------------------------------|------------------|-------|
| Nasdaq-100® Index                  | DE000HB7N7A0 | Turbo Open End su Nasdaq-100® Index                  | 9.094,539852   | 9.094,539852      | 3                             | 2,55343                         |                  | 0,01  |
| S&P 500® (Price Return) Index      | DE000HB7N7B8 | Turbo Open End su S&P 500® (Price Return) Index      | 2.924,099442   | 2.924,099442      | 3                             | 2,55343                         |                  | 0,01  |
| Nasdaq-100® Index                  | DE000HB7RYB6 | Turbo Open End su Nasdaq-100® Index                  | 10.917,002085  | 10.917,002085     | 3                             | 2,55343                         |                  | 0,01  |
| TotalEnergies SE                   | DE000HB82DJ1 | Turbo Open End su TotalEnergies SE                   | 44,8111115 EUR | 44,8111115 EUR    | 4                             | 0,23                            |                  | 0,1   |
| Nasdaq-100® Index                  | DE000HB82HK0 | Turbo Open End su Nasdaq-100® Index                  | 11.313,600629  | 11.313,600629     | 3                             | 2,55343                         |                  | 0,01  |
| S&P 500® (Price Return) Index      | DE000HB82HM6 | Turbo Open End su S&P 500® (Price Return) Index      | 3.731,572154   | 3.731,572154      | 3                             | 2,55343                         |                  | 0,01  |
| Nasdaq-100® Index                  | DE000HB87QU9 | Turbo Open End su Nasdaq-100® Index                  | 9.284,17947    | 9.284,17947       | 3                             | 2,55343                         |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HB87R80 | Turbo Open End su EURO STOXX 50® (Price) Index (EUR) | 3.804,431829   | 3.804,431829      | 4                             | 0,23                            |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HB87R98 | Turbo Open End su EURO STOXX 50® (Price) Index (EUR) | 3.953,089761   | 3.953,089761      | 4                             | 0,23                            |                  | 0,01  |
| Nasdaq-100® Index                  | DE000HB8CFL4 | Turbo Open End su Nasdaq-100® Index                  | 11.097,269329  | 11.097,269329     | 3                             | 2,55343                         |                  | 0,01  |
| Nasdaq-100® Index                  | DE000HB8CFN0 | Turbo Open End su Nasdaq-100® Index                  | 14.154,470048  | 14.154,470048     | 3                             | 2,55343                         |                  | 0,01  |
| S&P 500® (Price Return) Index      | DE000HB8CFP5 | Turbo Open End su S&P 500® (Price Return) Index      | 4.529,638142   | 4.529,638142      | 3                             | 2,55343                         |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HB8LK37 | Turbo Open End su EURO STOXX 50® (Price) Index (EUR) | 4.213,710025   | 4.213,710025      | 4                             | 0,23                            |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HB8LK45 | Turbo Open End su EURO STOXX 50® (Price) Index (EUR) | 4.263,360748   | 4.263,360748      | 4                             | 0,23                            |                  | 0,01  |
| Nasdaq-100® Index                  | DE000HB8PE49 | Turbo Open End su Nasdaq-100® Index                  | 11.581,177989  | 11.581,177989     | 3                             | 2,55343                         |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HB93DF6 | Turbo Open End su EURO STOXX 50® (Price) Index (EUR) | 3.412,454346   | 3.412,454346      | 4                             | 0,23                            |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HB93DH2 | Turbo Open End su EURO STOXX 50® (Price) Index (EUR) | 4.473,71739    | 4.473,71739       | 4                             | 0,23                            |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HB93DJ8 | Turbo Open End su EURO STOXX 50® (Price) Index (EUR) | 4.523,480638   | 4.523,480638      | 4                             | 0,23                            |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HB93DK6 | Turbo Open End su EURO STOXX 50® (Price) Index (EUR) | 4.573,243899   | 4.573,243899      | 4                             | 0,23                            |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HB93DL4 | Turbo Open End su EURO STOXX 50® (Price) Index (EUR) | 4.623,007164   | 4.623,007164      | 4                             | 0,23                            |                  | 0,01  |
| Nasdaq-100® Index                  | DE000HB93DP5 | Turbo Open End su Nasdaq-100® Index                  | 14.572,502012  | 14.572,502012     | 3                             | 2,55343                         |                  | 0,01  |
| TotalEnergies SE                   | DE000HB9LLB2 | Turbo Open End su TotalEnergies SE                   | 65,15162 EUR   | 65,15162 EUR      | 4                             | 0,23                            |                  | 0,1   |
| TotalEnergies SE                   | DE000HB9P7D0 | Turbo Open End su TotalEnergies SE                   | 67,161959 EUR  | 67,161959 EUR     | 4                             | 0,23                            |                  | 0,1   |

| Underlying                         | ISIN         | Product  | Strike        | Knock-out-Barrier | Risk Management-Fee in % p.a. | Reference Intererate in % p.a. | Stop Loss-Spread | Ratio |
|------------------------------------|--------------|--|---------------|-------------------|-------------------------------|--------------------------------|------------------|-------|
| Nasdaq-100® Index                  | DE000HB9P9P0 | Turbo Open End su Nasdaq-100® Index                  | 12.990,488987 | 12.990,488987     | 3                             | 2,55343                        |                  | 0,01  |
| Nasdaq-100® Index                  | DE000HB9P9Q8 | Turbo Open End su Nasdaq-100® Index                  | 13.490,357919 | 13.490,357919     | 3                             | 2,55343                        |                  | 0,01  |
| S&P 500® (Price Return) Index      | DE000HB9P9R6 | Turbo Open End su S&P 500® (Price Return) Index      | 4.195,078256  | 4.195,078256      | 3                             | 2,55343                        |                  | 0,01  |
| TotalEnergies SE                   | DE000HB9T1N8 | Turbo Open End su TotalEnergies SE                   | 53,220754 EUR | 53,220754 EUR     | 4                             | 0,23                           |                  | 0,1   |
| EURO STOXX 50® (Price) Index (EUR) | DE000HB9V0E5 | Turbo Open End su EURO STOXX 50® (Price) Index (EUR) | 3.741,189675  | 3.741,189675      | 4                             | 0,23                           |                  | 0,01  |
| TotalEnergies SE                   | DE000HB9V1C7 | Turbo Open End su TotalEnergies SE                   | 58,224684 EUR | 58,224684 EUR     | 4                             | 0,23                           |                  | 0,1   |
| TotalEnergies SE                   | DE000HB9V1D5 | Turbo Open End su TotalEnergies SE                   | 63,217458 EUR | 63,217458 EUR     | 4                             | 0,23                           |                  | 0,1   |
| Nasdaq-100® Index                  | DE000HC03Q57 | Turbo Open End su Nasdaq-100® Index                  | 11.997,895931 | 11.997,895931     | 3                             | 2,55343                        |                  | 0,01  |
| Nasdaq-100® Index                  | DE000HC03Q65 | Turbo Open End su Nasdaq-100® Index                  | 12.497,883697 | 12.497,883697     | 3                             | 2,55343                        |                  | 0,01  |
| S&P 500® (Price Return) Index      | DE000HC03Q73 | Turbo Open End su S&P 500® (Price Return) Index      | 3.999,613464  | 3.999,613464      | 3                             | 2,55343                        |                  | 0,01  |
| S&P 500® (Price Return) Index      | DE000HV4H2H5 | Turbo Open End su S&P 500® (Price Return) Index      | 3.211,320854  | 3.211,320854      | 3                             | 2,55343                        |                  | 0,01  |
| Nasdaq-100® Index                  | DE000HV4HCE0 | Turbo Open End su Nasdaq-100® Index                  | 10.245,117394 | 10.245,117394     | 3                             | 2,55343                        |                  | 0,01  |
| Nasdaq-100® Index                  | DE000HV4HCG5 | Turbo Open End su Nasdaq-100® Index                  | 10.778,63186  | 10.778,63186      | 3                             | 2,55343                        |                  | 0,01  |
| EURO STOXX 50® (Price) Index (EUR) | DE000HV4HJE5 | Turbo Open End su EURO STOXX 50® (Price) Index (EUR) | 3.223,289467  | 3.223,289467      | 4                             | 0,23                           |                  | 0,01  |
| TotalEnergies SE                   | DE000HV4HKS3 | Turbo Open End su TotalEnergies SE                   | 27,451126 EUR | 27,451126 EUR     | 4                             | 0,23                           |                  | 0,1   |
| EURO STOXX 50® (Price) Index (EUR) | DE000HV8BQU0 | Turbo Open End su EURO STOXX 50® (Price) Index (EUR) | 4.401,478722  | 4.401,478722      | 4                             | 0,23                           |                  | 0,01  |
| S&P 500® (Price Return) Index      | DE000HV8C2X3 | Turbo Open End su S&P 500® (Price Return) Index      | 4.778,298519  | 4.778,298519      | 3                             | 2,55343                        |                  | 0,01  |
| Nasdaq-100® Index                  | DE000HV8CHG6 | Turbo Open End su Nasdaq-100® Index                  | 16.396,671528 | 16.396,671528     | 3                             | 2,55343                        |                  | 0,01  |
| S&P 500® (Price Return) Index      | DE000HV8CHJ0 | Turbo Open End su S&P 500® (Price Return) Index      | 4.883,033199  | 4.883,033199      | 3                             | 2,55343                        |                  | 0,01  |
| Nasdaq-100® Index                  | DE000HV8CWE0 | Turbo Open End su Nasdaq-100® Index                  | 16.913,029621 | 16.913,029621     | 3                             | 2,55343                        |                  | 0,01  |